

## APPLICATION FORM - TRUSTS

This application is for direct investment in Advanced Investment Holdings Limited and needs to be supported by relevant due diligence, as detailed in the Due Diligence and Certification Guidance Document for Trusts.

**Please use BLOCK CAPITALS and COMPLETE all FORMS USING TYPE-SETTING or ELECTRONIC INPUT.**

### **IMPORTANT INFORMATION – PLEASE READ**

Thank you for your interest in the Company. Please complete and this Application Form together with all the supporting documentation that must be provided as detailed herein and in the Due Diligence and Certification Guidance Document for Trusts. We accept all forms, via electronic means DIRECTLY to [basketsrollover@apexgroup.com](mailto:basketsrollover@apexgroup.com) with a copy to [SPSupport@investec.co.za](mailto:SPSupport@investec.co.za). Please note that all supporting documentation must be certified in accordance with the guidance notes as detailed in the Due Diligence and Certification Guidance Document for Trusts.

Prior to making an investment in the Company please read this application form together with the information detailed in the Due Diligence and Certification Guidance Document for Individuals and Self-Certification Forms referred to in Section 5 below, in full and review the Final 2025 Prospectus which can be found via the following link, [Investec Basket Information](#) (this will be designated as "Final 2025 Prospectus" on the website). If you are in any doubt about the contents of this document, the Due Diligence and Certification Guidance Document for Individuals, any Self-Certification Form or Final 2025 Prospectus, you should consult your accountant, legal professional, tax adviser or financial adviser.

### **CONTACT INFORMATION:**

#### **ADMINISTRATOR, Apex Fund and Corporate Services (Guernsey) Limited**

Telephone: +44 (0) 203 530 3600  
eMail: [basketsrollover@apexgroup.com](mailto:basketsrollover@apexgroup.com)  
Address: 1 Royal Plaza, Royal Avenue, St Peter Port, Guernsey, GY1 2HL

If you have any questions in relation to supporting documentation, etc. please do not hesitate to contact the Administrator.

#### **INVESTMENT ADVISER, Investec Corporate & Institutional Banking**

Telephone: +27 (0) 11 291 3092  
eMail: [SPSupport@investec.co.za](mailto:SPSupport@investec.co.za)  
Address: 100 Grayston Drive, Sandown, Sandton, 2196, South Africa

**DEADLINE FOR THE RECEIPT OF APPLICATION AND INVESTMENT MONEY is 5:00PM GMT on 10 December 2025.**

## CHECKLIST – Please complete the following

To progress with the application, it is **mandatory** to complete all relevant sections. Please do not apply without a form as we will not accept the application.

### INVESTOR:

- Fully completed and signed Application Form
- Completed Trust documentation required
- Certified documentation to evidence the following for Key Natural Persons/Individuals:
  - Proof of Address
  - Proof of Identity
  - Other documentation, if applicable
  - Completed PEP Self-Certification Form, if applicable
  - Individual Tax Self-Certification, complete one per applicant
- Completed Entity Tax Self-Certification
- Source of Funds ("SoF") and Source of Wealth ("SoW") signed declaration together with:
  - Documentary evidence to corroborate SoF; and
  - Documentary evidence to corroborate SoW

### ADVISER:

- Is the Adviser section completed?
- Have you checked the application is fully completed and signed?
- Has each supporting document been certified correctly?

**RISK ASSESSMENT – Please complete the following**

**Provide details of the rationale behind the investment:**

**EXISTING INVESTOR:** If you are an **Existing investor in one of the following Guernsey incorporated companies**, please tick this box, and note your holder code number:

- Advanced Investment Holdings Limited
- Asia Pacific Basket Limited
- Britannic Opportunities Limited
- China Seas Growth Basket Limited
- East Asian Growth Basket Limited
- International Opportunities Limited
- International Titans Basket Limited
- Optimal Investment Growth Basket Limited

**Holder code number**

**NEW INVESTOR:** If you are a **New investor**, please tick this box.

**NOTE:**

The Company has two share classes: Class A shares are denominated in GBP while Class B shares are denominated in USD. The assets of the Company are predominantly denominated in USD.

## SECTION 1A: INVESTMENT – CLASS A – GBP ONLY

Please insert the amount you wish to invest in GBP noting the minimum investment amount is GBP9,000.

Currency	<b>GREAT BRITISH POUNDS</b>
Amount	
Upfront fee %, if applicable	
VAT % on upfront fee, if applicable	
Total upfront fee, including VAT	

**THE DISTRIBUTORS MAY CHARGE A ONCE-OFF UPFRONT FEE OF UP TO 2% PLUS VAT ON NEW SHARES ISSUED**

## SECTION 1B: INVESTMENT – CLASS B – USD ONLY

Please insert the amount you wish to invest in USD noting the minimum investment amount is USD12,000.

Currency	<b>UNITED STATES DOLLARS</b>
Amount	
Upfront fee %, if applicable	
VAT % on upfront fee, if applicable	
Total upfront fee, including VAT	

### **IMPORTANT:**

The shares will NOT be allotted to the applicant until the Administrator is satisfied that the application form is completed in full, due diligence documentation has been received in an acceptable format and the funds have cleared in the Company bank account. The Company reserves the right to reject any application, in whole or in part, and if rejected the application money or any balance will be returned to the applicant as soon as practical, and all bank charges will be borne by the applicant.

If the funds cleared do not correspond to a specific number of shares, the Company will issue such shares as applicable calculated to three decimal places.

Your application to invest in the Company should be made by (i) completing this application form along with any applicable self-certification forms and (ii) emailing the duly completed and signed application form TOGETHER with and applicable self-certification forms and certified copies of your due diligence (refer to the Due Diligence and Certification Guidance Document for Trusts) to the Administrator and Investment Adviser to the email addresses on the cover page.

## SECTION 2: APPLICANT DETAILS

**TRUST NAME** (this is how the name will appear on the Company register):

**TRADING NAME IF DIFFERENT TO ENTITY LEGAL NAME:**

**ANY PREVIOUS REGISTERED NAMES, if applicable:**


Trust Deed Place of Establishment	
Date of Establishment	
Trust Type	

**ADDRESS DETAILS:**

**TRUST REGISTERED ADDRESS. P.O. Box is not acceptable.**  
**If the MAILING address is not identical, complete separate section below.**

Building Name   Number	
Street Name	
City	
State   Region	
Post Code	
Country   Jurisdiction	

**TRUST MAILING/POSTAL ADDRESS, if different to residential office address provided:**

Building Name   Number   PO Box	
Street Name	
City	
State   Region	
Post Code	
Country   Jurisdiction	

**This section is to be completed in full by the Trustee.**

**TRUSTEE NAME, select type of Trustee by ticking the box**  Individual  Corporate

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**PRINCIPAL DUTIES OF THE TRUSTEE:**

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**ANY PREVIOUS NAMES, if applicable:**

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**TRADING NAME IF DIFFERENT TO TRUSTEE LEGAL NAME:**

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**ANY PREVIOUS REGISTERED TRUSTEE NAMES, if applicable:**


**REGULATED TRUSTEE – ONLY PERMITTED FOR THREE COUNTRIES (TICK ONE JURISDICTION ONLY)**

GUERNSEY  JERSEY  ISLE OF MAN

Must be a Regulated Trustee in one of the above three Appendix C jurisdictions and be a Financial Services Business (FSB), as defined in the Due Diligence and Certification Guidance Document for Trusts:  Yes  No

If Yes, provide the information in the boxes below:

Regulated Number	
Country   Jurisdiction of Regulator	

**CORPORATE TRUSTEE DETAILS:**

Registration Number	
Date of Incorporation   Registration	
Country of Incorporation   Registration	
Principal Business Activity	
Licence Type	
Licence Number	

**TRUSTEE REGISTERED OFFICE ADDRESS. P.O. Box is not acceptable.**

**If the MAILING address is not identical, complete separate section below.**

Building Name   Number	
Street Name	
City	
State   Region	
Post Code	
Country   Jurisdiction	

**TRUSTEE MAILING/POSTAL ADDRESS, if different to residential office address provided:**

Building Name   Number   PO Box	
Street Name	
City	
State   Region	
Post Code	
Country   Jurisdiction	

Documentation provided as per Annexure 5 provided, please confirm one of the following:

- A. Corporate Trustee regulated by the Guernsey Financial Services Commission.
- B. Individuals as Trustee.
- C. Appendix C regulated Corporate Trustee domiciled outside of Guernsey (*NOT relevant for Corporate Trustees domiciled in South Africa*).
- D. Unregulated Corporate Trustee (*NOT relevant for Corporate Trustees domiciled in South Africa*).
- E. Corporate Trustees domiciled in a high risk jurisdiction including South Africa (either regulated or unregulated).

**SECTION 3: CONTACT DETAILS FOR THE TRUSTEE**

First Name(s)	
Surname	

**TELEPHONE NUMBER:**

Dial Code	+	
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**ADDITIONAL PHONE NUMBER:**

Dial Code	+	
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The below email addresses will be used to distribute all communications regarding your investment, including but not limited to EGM notices, Prospectus amendments, contract notes and statements.

**TRUSTEE Email ADDRESS 1\* - PLEASE PRINT.**

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**TRUSTEE Email ADDRESS 2\* - PLEASE PRINT.**

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*\*A generic Email address for the Trustee, if available; if not, the contact person's Email address. This is for the purpose of receiving accounts and notices.*

**TRUSTEE FINANCIAL ADVISER Email ADDRESS - PLEASE PRINT.**

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All correspondence will be sent to both the registered holder and your Financial Adviser by Email.

**SECTION 4: FINANCIAL ADVISER DETAILS**

All applications must be made through a Financial Adviser/Distributor - please provide the details below. The application form will not be accepted without this section completed.

Financial Adviser / Entity Name	
Financial Adviser Individual’s Name	
FSP Category Licence, <i>select from the drop down</i>	
FSP Number	
Address Line 1	
Address Line 2	
City	
State   Region	
Post Code	
Country   Jurisdiction	

**TELEPHONE NUMBER:**

Dial Code	+	
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**SECTION 5: SELF-CERTIFICATION FORMS, DECLARATIONS AND OTHER DOCUMENTATION**

Please read and complete each of the following Self-Certification Forms:

- Tax Information – FATCA and CRS
- Politically Exposed Persons (PEP) Form
- Source-of-Funds (SoF) and Source-of-Wealth (SoW) Declaration
- Related Parties and or Controlling Persons Identification Form

**Important:** Applications from relevant entities must clearly identify its trustees, directors (if a corporate or a corporate trustee), beneficial owners, authorised signatories, and any other natural person who exercises ultimate effective control over the Entity. All applicants must provide appropriate due diligence (described in the Due Diligence and Certification Guidance Document for Trusts) to the Administrator and will be required to complete this Annexure.

**SECTION 6: BANK ACCOUNT DETAILS**

To comply with applicable Anti-Money Laundering (**AML**) and Counter-Terrorism Financing (**CTF**) rules and regulations there is a requirement to provide the following information. The subscription money **MUST** be received from an account in the name of the Applicant(s)/Investor(s). The Administrator will not accept third party payments of any kind.

The subscription money will be paid into the Company’s nominated account from the bank account details supplied below. The Administrator will pay any redemption proceeds to the same bank account details. ALL redemption proceeds will be paid in USD. Shareholders can request to receive their redemption proceeds in a different currency by completing the currency section of the banking details below. The Company, the Administrator and the Investment Adviser do not accept any liability for unfavourable rates of exchange at the date of the payment or transfer. The Company bank or the applicant’s bank will apply a spot rate if/where required. The Administrator will not be responsible for late payments due to incorrect or incomplete instructions, nor be liable for any bank charges which may be deducted from any redemption proceeds.

Please ensure that the residential address shown on your bank account matches your residential address written on this application form.

<b>APPLICANT BANK ACCOUNT DETAILS</b>	
Account name	
Account Number	
Sort Code	
IBAN Number	
Bank Name	
Bank Address	
Country	
SWIFT   BIC Code	
Currency	
Additional comments	

**Company bank account details will be provided upon application.**

The Investment Adviser, the Administrator and the Company accept no responsibility for the transfer of funds to the nominated bank account above, nor will they guarantee that they will achieve the best FX rate for the conversion of any subscription money that is not received in the base currency of the Company. It is the applicant’s responsibility to ensure that the funds are received by the Company in its nominated account on or before 10 December 2025.

**SECTION 7: TERMS AND CONDITIONS**

The Applicant acknowledges and agrees that, by signing this application form, the Applicant confirms that the Applicant has read and understands the New Investment General Terms and Conditions appended to this application form, and agrees to be bound by the terms and conditions as if specifically incorporated in this application form.

**SECTION 8: AUTHORISED SIGNATURES**

By signing this application form, the Applicant acknowledges that the Applicant has received, understood and if required, taken guidance on the Final 2025 Prospectus, and accepts that the investment is suitable for the Applicant’s specific investment objectives and needs. Please note electronic signatures are only accepted using Docusign.

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Authorised Signature

Date

Place

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Authorised Signature

Date

Place