BCI GLOBAL INVESTMENT CONFERENCE

BCI Global Investment Conference 2025

AGENDA: 12 MAY 2025 | ONLINE ZOOM WEBINAR ONLY

Monday, 12 May 2025 – Online Zoom Webinar Only				
Day 1	**Theme**	**Presenting Company**	**Speakers**	**Topic**
09:00 – 09:05	Welcome		Eugene Braak	
09:05 – 09:25	Global Equity Views & Opportunities *Moderated by **Eugene Braak,** Apex Investment Consulting SA*	**Contrarius Investment Management**	Simon Raubenheimer	Contrarian Investing in a changing world
09:25 – 09:45	Global Equity Views & Opportunities *Moderated by **Eugene Braak,** Apex Investment Consulting SA*	**Fundsmith**	Greville Ward	Do less, weigh less, drink less, spend more
09:45 – 10:25	Global Equity EM Views & opportunities. *Moderated by **Tavonga Chivizhe,** Apex Investment Consulting SA*	**Riscura Solutions (UK)** **Sands Capital**	Jarred Glansbeek Eric Black	The China market: how attractive is the opportunity? Decoupling & Diversification: The Case for Emerging Markets
10:25 – 10:45	Global Index *Moderated by **Eugene Braak,** Apex Investment Consulting SA*	**Ginsglobal Index Funds**	Anthony Ginsberg	Global Index & Market Outlook
10:45 – 11:05	Global property views and positioning *Moderated by **Eugene Braak,** Apex Investment Consulting SA*	**Reitway Global & Hoya Capital**	Greg Rawlins & David Auerbach	The ascent of US REITs: The key allocation in Global Property Portfolios
11:05 – 11:20	**TEA BREAK**			
11:20 – 12:00	Global Equity Views & Opportunities *Moderated by **Leigh Kohler,** INN8 Invest*	**Lindsell Train** **Martello Asset Management**	Ben van Leeuwen Gary Hill	The right to win Does TINA still apply...?
12:00 – 12:40	Global Equity Views & Opportunities *Moderated by **Michael Dodd,** Morningstar*	**GQG Partners/ Southern Right Capital** **Guiness Global Investors**	Kevin Osten Dr Ian Mortimer	TBC Why Dividends Matter
12:40 - 13:00	Global Equity – Value *Moderated by **Andreea Bunea,** Old Mutual Multi Managers*	**T. Rowe Price**	Oliver Alston	Global Value Equity
13:00 - 13:40	Global Credit & Global Fixed Income *Moderated by **Eugene Braak,** Apex Investment Consulting SA*	**Fairtree** **Allspring Global Investments**	Paul Crawford Janet Rilling	Global Credit: This time it's going to be different (again) Navigating the current Global Fixed Income markets
13:40 – 13:45	**DAY 1 – ONLINE ONLY CONFERENCE CLOSE**			

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AGENDA: 13 MAY 2025

Tuesday, 13 May 2025 – In person (and live streamed) at The Maslow Hotel, Time Square, Menlyn Pretoria

Day 2	Theme	Presenting Company	Speakers	Topic
09:00 – 09:05	Welcome		Eugene Braak	
09:05 – 10:15	Global Equity Views & Opportunities *Moderated by **Sameer Singh,** Glacier*	**Mazi Asset Management**	Andreas van der Horst	Wealth is created by investing in quality global companies
		Coronation Fund Managers	Neil Padoa	Navigating Concentrated Markets: Finding Stock Picking Opportunities Beyond the Obvious
		Ranmore Funds	Sean Peche	Opportunities in Global Equities
		BlueAlpha Investment Man.	Richard Pitt	Cheap is not value
10:15 – 11:10	Multi Asset Views & positioning *Moderated by **Nadine van Taak,** Analytics Consulting*	**Fairtree**	Chantelle Baptiste	Trump, Turmoil and Opportunity
		Sasfin Asset Managers	Raphi Rootshtain	Navigating the End of the World: Investing through the Apocalypse
		Vunani Fund Managers	Rory Spangenberg	Active management in uncertain times – why the index is no longer your friend!
11:10 – 11:30	Global & Domestic property views and positioning	**Sesfikile Capital**	Evan Jankelowitz	From Struggle to Strength – The South African Real Estate Revival
11:30 – 12:15	**TEA BREAK / LUNCH BREAK**			
12:15 – 13:25	Fixed Income Views and Opportunities *Moderated by **Jonel Matthee Ferreira,** Cogence*	**Cadiz Asset Management**	Sidney McKinnon	Fixed Income Dynamics – A critical look
		Methodical Investment Management	JP du Plessis	Yield and future performance are not the same thing
		Visio Fund Management	Jonathan Myerson	Unlocking Income: A Proven Flexible Strategy for South African Fixed Income
		Oakhaven Capital	Bruce Thistlewhite	Income Funds – are they inflation proof?
13:25 – 14:20	SA Domestic Equity Views and opportunities *Moderated by **Pierre de Klerk,** Apex Investment Consulting SA*	**All Weather Capital**	Shane Watkins	How is it GNUing?
		Bateleur Capital	Warren Riley	Navigating Domestic Equities: Current Views and Future Prospects
		Northstar Asset Managment	Marco Barbieri	SA Equity in 2025: Where Strategy Meets Opportunity
14:20 – 14:40	Global Equity	**Credo**	Jarrod Cahn	Global Equity Views and opportunities
14:40 – 15:00	Guest Speaker *Introduced by **Eugene Braak***	**Guest Speaker Credo**	Deon Gouws	Did I Ever Tell You How Lucky You Are?
15:00 – 15:05	**DAY 2 - CONFERENCE CLOSE**			
15:05 – 16:30	**NETWORKING DRINKS & SNACKS**			

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AGENDA: 14 MAY 2025

Wednesday, 14 May 2025 – In person (and live streamed) at The Maslow Hotel, Time Square, Menlyn Pretoria				
Day 3	**Theme**	**Presenting Company**	**Speakers**	**Topic**
09:00 – 09:05	Welcome		Eugene Braak	
09:05 – 09:45	Multi Asset Views & positioning *Moderated by* ***Florbella Yates,*** *Equilibrium*	**Granate Asset Management** **Centaur Asset Management**	Catherine Blersch Nick de Vos	Free markets and baby turtles Spoilt for Choice
09:45 – 10:40	Fixed Income Views and Opportunities *Moderated by* ***Pierre de Klerk,*** *Apex Investment Consulting SA*	**Portfolio Metrix** **Laurium Capital** **Aluwani Capital Partners**	Philip Bradford Shwebi Gqosha Conrad Wood	How to generate consistent returns in an inconsistent world In a year of uncertainty, what are the 3 things we are certain about in the SA fixed income market? Fixed Income Outlook – opportunities & risks
10:40 – 11:10	**TEA BREAK**			
11:10 – 12:05	Global Equity Views & Opportunities *Moderated by* ***Roeloff Horne,*** *Miton Optimal*	**Balondolozi Investment Services** **Flagship Asset Management** **MIPlan / ThinkCell**	Fannuel Tigere Philip Short Tony Bell	In 2022, both global bonds and stocks declined. Could this happen again? Navigating Volatile Markets Understanding the rotation in equity markets & the impact of a potential dollar devaluation
12:05 – 12:45	Global Fixed Income and SA Credit *Moderated by* ***Trevor Garvin,*** *Nedgroup Investments*	**Ninety-One** **Saffron Wealth Fund Management**	Stephen Naidoo Brandon Quinn	The investment case for SA credit Opportunities in Global Fixed Income
12:45 – 13:55	Domestic Equity Views and opportunities *Moderated by* ***Eugene Braak,*** *Apex Investment Consulting SA*	**36ONE Asset Management** **Allan Gray** **Anchor Asset Management** **Investec Investment Management**	Cy Jacobs Siphesihle Zwane Mike Gresty Barry Shamley	Key Themes Influencing Our Decision Making The Looming Tails Back to investing in the slow lane Beyond blue chips
13:55 – 14:00	**LUNCH** **DAY 3 - CONFERENCE CLOSE**			