

East Asian Growth Basket Limited



Monthly Overview

Bloomberg Ticker: EAGRWBK GU (AUD) / EASGRWA GU (USD)

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30 September 2026

This investment provided 155.06% participation (from 0% to 40% index growth) up to a maximum return of 62.02% in USD to a basket of international indices, as tabulated below; inclusive of 100% principal preservation in USD should the investor remain invested for the full 5 year term.

Index performance since inception

Index	Weight	Initial Spot at 08.07.2022	Current Index Level at 30.09.2026	% Index Movement	% Weighted Movement	At 155.06% participation subject to a max performance of 62.02% in USD (inclusive of the 100% principal preservation at maturity)
S&P500® (SPX)	45%	3,899.38	7,651.54	96.22%	43.30%	
Euro Stoxx50® (SX5E)	20%	3,506.55	6,269.02	78.78%	15.76%	
Nikkei225 Index (NKY)	20%	26,517.19	66,753.72	151.74%	30.35%	
iShares MSCI Emerging Markets ETF (EEM US)	15%	40.09	66.79	66.60%	9.99%	
Total Weighted Average Growth					99.40%	62.02%

The value at maturity will be calculated as the average of the monthly closing values for a period of 3 months preceding maturity.

Mark-to-market performance in USD (Class B ISIN GG00BYX92725)

The underlying table shows how the different elements of the share have moved since inception. The final column simulates the value of the investment at maturity should the index levels remain at the levels for this overview period.

Split	Inception date 08.07.2022	Market value for this overview	Indicative expiry for this overview
Investec Limited Subordinated Bond**	1,298.61	1,657.81	1,760.21
Equity Option (BNP Paribas)	103.97	317.95	321.34
Equity Option (UBS)	238.94	694.10	770.42
Fees	115.65	0.00	0.00
Expenses	3.04	0.00	0.00
Total USD	1,760.21	2,669.86	2,851.96

Overall mark-to-market return (USD)

51.68%

Overall indicative expiry return (USD)

62.02%

Overall share price

Issue price 1,760.21
 Mark-to-market value 2,669.86
 Indicative expiry value 2,851.96

USDAUD inception rate - 08.07.2022 1.4695
 USDAUD current rate - 30.09.2026 1.4374
 Expiry date 08 July 2027

Mark-to-market performance in AUD (Class A ISIN GG00B1VS6J08)

The underlying table shows how the different elements of the share have moved since inception. The final column simulates the value of the investment at maturity should the index levels remain at the levels for this overview period.

Split	Inception date 08.07.2022	Market value for this overview	Indicative expiry for this overview
Investec Limited Subordinated Bond**	1,908.32	2,382.94	2,530.13
Equity Option (BNP Paribas)	152.78	457.02	461.89
Equity Option (UBS)	351.12	997.70	1,107.40
Fees	169.95	0.00	0.00
Expenses	4.47	0.00	0.00
Total AUD	2,586.64	3,837.66	4,099.41

Overall mark-to-market return (AUD)

48.36%

Overall indicative expiry return (AUD)

58.48%

Overall share price

Issue price	2,586.64
Mark-to-market value	3,837.66
Indicative expiry value	4,099.41

USDAUD inception rate - 08.07.2022	1.4695
USDAUD current rate - 30.09.2026	1.4374
Expiry date	08 July 2027

****Call date:** the board of the East Asian Growth Basket Ltd is targeting a termination date of 08 July 2027 to align to the first call date on the Investec Ltd subordinated bond. The capital recognition of the subordinated bond for will reduce by 20% per annum after the first call date, making this instrument less attractive for the debt issuer as a regulatory capital instrument. However, if the debt issuer of the subordinated bond elects not to call at the first call date or on each quarterly date thereafter, (or the South African Reserve Bank or any other relevant regulator does not grant the required approval to call), then

- the investment term may be for up to 10 years after the subscription date of the Shares;
- a dividend equal to the proceeds received from the equity option (if any) will be declared by the East Asian Growth Basket Ltd on the first call date; and
- a dividend will be declared annually thereafter equal to three-month SOFR plus approximately 2.9%, up to the actual maturity date of the subordinated bond.