

APPLICATION FORM - ENTITIES

This application is for direct investment in Advanced Investment Holdings Limited and needs to be supported by relevant due diligence, as detailed in the Due Diligence and Certification Guidance Document for Corporates.

Please use **BLOCK CAPITALS** and **COMPLETE** all FORMS USING TYPE-SETTING or ELECTRONIC INPUT.

IMPORTANT INFORMATION – PLEASE READ

Thank you for your interest in the Company. Please complete and submit this application form together with all the supporting documentation that must be provided as detailed in herein and the Due Diligence and Certification Guidance Document for Corporates. We accept all forms, via electronic means DIRECTLY to basketsrollover@apexgroup.com with a copy to SPSupport@investec.co.za. Please note that all supporting documentation must be certified in accordance with the guidance notes as detailed in the Due Diligence and Certification Guidance Document for Corporates.

Prior to making an investment in the Company please read this application form together with the information detailed in the Due Diligence and Certification Guidance Document for Corporates, the Self-Certification Forms referred to in Section 5 below, in full and review the Final 2025 Prospectus which can be found via the following link, <https://www.apexgroup.com/investec-basket-information/> (this will be designated as "Final 2025 Prospectus" on the website). If you are in any doubt about the contents of this document, the Due Diligence and Certification Guidance Document for Corporates, any Self-Certification Form or the Final 2025 Prospectus, you should consult your accountant, legal professional, tax adviser or financial adviser.

Originals can be sent via DOCUSIGN which is only available upon request.

CONTACT INFORMATION:

ADMINISTRATOR, Apex Fund and Corporate Services (Guernsey) Limited

Telephone: +44 (0) 203 530 3600

eMail: basketsrollover@apexgroup.com

Address: 1 Royal Plaza, Royal Avenue, St Peter Port, Guernsey, GY1 2HL

If you have any questions in relation to supporting documentation, etc. please do not hesitate to contact the Administrator.

INVESTMENT ADVISER, Investec Corporate & Institutional Banking

Telephone: +27 (0) 11 291 3092

eMail: SPSupport@investec.co.za

Address: 100 Grayston Drive, Sandown, Sandton, 2196, South Africa

DEADLINE FOR RECEIPT OF THE APPLICATION AND INVESTMENT MONEY is 5:00PM GMT on 10 December 2025.

CHECKLIST – Please complete the following

To progress with the application, it is **mandatory** to complete all relevant sections. Please do not apply without a form as we will not accept the application.

INVESTOR:

- Fully completed and signed Application Form
- Completed Corporate Documentation required
- Certified documentation to evidence the following for Key Natural Persons/Individuals:
 - Proof of Address
 - Proof of Identity
 - Other documentation, if applicable
 - Completed PEP Self-Certification Form, if applicable
 - Individual Tax Self-Certification, complete one per applicant
- Completed Entity Tax Self-Certification
- Source of Funds ("SoF") and Source of Wealth ("SoW") signed declaration together with:
 - Documentary evidence to corroborate SoF; and
 - Documentary evidence to corroborate SoW

ADVISER:

- Is the Adviser section completed?
- Have you checked that the application is fully completed and signed?
- Has each supporting document been certified correctly?

Please complete the following

Provide details of the rationale behind the investment:

EXISTING INVESTOR: If you are an **Existing investor in one of the following Guernsey companies**, please tick this box, and note your holder code number:

- Advanced Investment Holdings Limited
- Asia Pacific Basket Limited
- Britannic Opportunities Limited
- China Seas Growth Basket Limited
- East Asian Growth Basket Limited
- International Opportunities Limited
- International Titans Basket Limited
- Optimal Investment Growth Basket Limited

Holder code number

NEW INVESTOR: If you are a **New investor**, please tick this box.

NOTE:

The Company has two share classes: Class A shares are denominated in GBP while Class B shares are denominated in USD. The assets of the Company are predominantly denominated in USD.

SECTION 1A: INVESTMENT – CLASS A – GBP ONLY

Please insert the amount you wish to invest in GBP noting the minimum investment amount is GBP9,000.

Currency	GREAT BRITISH POUNDS
Amount	
Upfront fee %, if applicable	
VAT % on upfront fee, if applicable	
Total upfront fee, including VAT	

THE DISTRIBUTORS MAY CHARGE A ONCE-OFF UPFRONT FEE OF UP TO 2% PLUS VAT ON NEW SHARES ISSUED

SECTION 1B: INVESTMENT – CLASS B – USD ONLY

Please insert the amount you wish to invest in USD noting the minimum investment amount is USD12,000.

Currency	UNITED STATES DOLLARS
Amount	
Upfront fee %, if applicable	
VAT % on upfront fee, if applicable	
Total upfront fee, including VAT	

IMPORTANT:

The shares will NOT be allotted to the applicant until the Administrator is satisfied that the application form is completed in full, due diligence documentation has been received in an acceptable format and the funds have cleared in the Company bank account. The Company reserves the right to reject any application, in whole or in part, and if rejected the application money or any balance will be returned to the applicant as soon as practical, and all bank charges will be borne by the applicant.

If the funds cleared do not correspond to a specific number of shares, the Company will issue such shares as applicable calculated to three decimal places.

Your application to invest in the Company should be made by (i) completing this application form along with any applicable self-certification forms and (ii) emailing the duly completed and signed application form TOGETHER with any applicable self-certification forms and certified copies of your due diligence (refer to the Due Diligence and Certification Guidance Document for Corporates) to the Administrator and Investment Adviser to the email addresses on the cover page.

SECTION 2: APPLICANT DETAILS

REGISTERED SHAREHOLDER NAME (this is how the name will appear on the Company register):

TRADING NAME IF DIFFERENT TO SHAREHOLDER LEGAL NAME:

PREVIOUS REGISTERED NAMES, if applicable:

Registration Number	
Date of Incorporation Registration	
Country of Incorporation Registration	
Entity Type	Choose an item.
Principal Business Activity	
Website address	

REGULATED ENTITY:

Is the Shareholder a Regulated Appendix C Financial Services Business (FSB) (as defined in the Due Diligence and Certification Guidance Document for Corporates):

Yes No

If the answer is Yes, complete the boxes below.

Regulated Number	
Country Jurisdiction of Regulator	

Is the Shareholder administered by a third party:

Yes No

Registration Number	
Date of Incorporation Registration	
Country of Incorporation Registration	
Principal Business Activity	

Is the Entity listed on a recognized stock exchanged? If yes, please confirm the information below:

Name of stock exchange	
Stock exchange code/symbol	

Please confirm one of the following in accordance with the documentation provided as detailed in the Due Diligence and Certification Guidance Document for Corporates:

- Appendix C Financial Services Business regulated entity
- A regulated, listed or unregulated entity applying on behalf of their underlying clients (i.e. Nominee) including entities domiciled in a high risk jurisdiction or domiciled in South Africa
- A legal body quoted on a regulated market
- A regulated, listed, unregulated entity or private company
- A regulated or unregulated entity or nominee domiciled outside an Appendix C jurisdiction

ADDRESS DETAILS:

Registration office address must match the proof of address provided.

SHAREHOLDER REGISTERED OFFICE ADDRESS. P.O. Box is not acceptable.

If the MAILING address is not identical, complete separate section below.

Building Name Number	
Street Name	
City	
State Region	
Post Code	
Country Jurisdiction	

MAILING/POSTAL ADDRESS, if different to residential office address provided:

Building Name Number PO Box	
Street Name	
City	
State Region	
Post Code	
Country Jurisdiction	

CONTACT DETAILS FOR THE SHAREHOLDER (for correspondence)

First Name(s)			
Surname			
Telephone number	Dial Code		
Additional phone number	Dial Code		

The below email addresses will be used to distribute all communications regarding your investment, including but not limited to EGM notices, Final 2025 Prospectus amendments, contract notes and statements.

ENTITY Email ADDRESS 1* - PLEASE PRINT.

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ENTITY Email ADDRESS 2* - PLEASE PRINT.

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**A generic Email address for the entity, if available; if not, the contact person’s Email address. This is for the purpose of receiving accounts and notices.*

ENTITY FINANCIAL ADVISER Email ADDRESS - PLEASE PRINT.

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All correspondence will be sent to both the registered holder and your Financial Adviser by Email.

SECTION 4: FINANCIAL ADVISER DETAILS

All applications must be made through a Financial Adviser/Distributor - please provide the details below. The application form will not be accepted without this section completed.

Financial Adviser / Entity Name			
Financial Adviser Individual’s Name			
FSP Category Licence, <i>select from the drop</i>			
FSP Number			
Address Line 1			
Address Line 2			
City			
State Region			
Post Code			
Country Jurisdiction			
Telephone number	Dial Code		

SECTION 5: SELF-CERTIFICATION FORMS, DECLARATIONS AND OTHER DOCUMENTATION

Please read and complete each of the following Self-Certification Forms:

- Tax Information – FATCA and CRS
- Politically Exposed Persons (PEP) Form
- Source-of-Funds (SoF) and Source-of-Wealth (SoW) Declaration
- Related Parties and or Controlling Persons Identification Form

Important: Applications from relevant entities must clearly identify its directors, beneficial owners, authorised signatories, and any other natural person who exercises ultimate effective control over the Entity. All applicants must provide appropriate due diligence (described in Annexure 3) to the Administrator and will be required to complete this Annexure.

SECTION 6: BANK ACCOUNT DETAILS

To comply with applicable Anti-Money Laundering (AML) and Counter-Terrorism Financing (CTF) rules and regulations there is a requirement to provide the following information. The subscription money **MUST** be received from an account in the name of the Applicant(s)/Investor(s). The Administrator will not accept third party payments of any kind.

The subscription money will be paid into the Company’s nominated account from the bank account details supplied below. The Administrator will pay any redemption proceeds to the same bank account details. ALL redemption proceeds will be paid in USD. Shareholders can request to receive their redemption proceeds in a different currency by completing the currency section of the banking details below. The Company, the Administrator and the Investment Adviser do not accept any liability for unfavourable rates of exchange at the date of the payment or transfer. The Company bank or the applicant’s bank will apply a spot rate if/where required. The Administrator will not be responsible for late payments due to incorrect or incomplete instructions, nor be liable for any bank charges which may be deducted from any redemption proceeds.

Please ensure that the residential address shown on your bank account matches your residential address written on this application form

APPLICANT BANK ACCOUNT DETAILS	
Account name	
Account Number	
Sort Code	
IBAN Number	
Bank Name	
Bank Address	
Country	
SWIFT BIC Code	
Currency	
Additional comments	

Company bank account details will be provided upon application.
 The Investment Adviser, the Administrator and the Company accept no responsibility for the transfer of funds to the nominated bank account above, nor will they guarantee that they will achieve the best FX rate for the conversion of any subscription money that is not received in the base currency of the Company. It is the applicant’s responsibility to ensure that the funds are received by the Company in its nominated account on or before 10 December 2025.

SECTION 7: TERMS AND CONDITIONS

The Applicant acknowledges and agrees that, by signing this application form, the Applicant confirms that the Applicant has read, and understands the New Investment General Terms and Conditions appended to this application form, and agrees to be bound by the terms and conditions as if specifically incorporated in this application form.

SECTION 8: AUTHORISED SIGNATURES

By signing this Application Form, the Applicant acknowledges that the Applicant has received, understood and if required, taken guidance on the Final 2025 Prospectus, and accepts that the investment is suitable to the Applicant's specific investment objectives and needs. Please note electronic signatures are only accepted using Docusign.

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Authorised Signature

Date

Place

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Authorised Signature

Date

Place