

# China Seas Basket Limited - Global Accelerator

## Monthly Overview

Bloomberg Ticker: CHSEBAS GU (AUD A Class) / CHSBLBU GU (USD B Class)

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31 July 2026

This investment provides 143.9% participation in USD to a basket of international indices, up to a maximum return of 57.56%; together with 100% principal preservation in USD should the investor remain invested for the full 5.1 year term.

### Indices performance since inception

| Index                                      | Weight | Initial Spot at<br>10.06.2024 | Index Value<br>at 31.07.2026 | % Index<br>Movement | % Weighted<br>Movement | At 143.90%<br>participation |
|--------------------------------------------|--------|-------------------------------|------------------------------|---------------------|------------------------|-----------------------------|
| S&P 500® (SPX)                             | 40%    | 5,360.79                      | 7,489.72                     | 39.71%              | 15.88%                 |                             |
| Euro Stoxx 50® (SX5E)                      | 25%    | 5,016.48                      | 6,358.01                     | 26.74%              | 6.69%                  |                             |
| Nikkei225 (NKY)                            | 15%    | 39,038.16                     | 64,362.02                    | 64.87%              | 9.73%                  |                             |
| FTSE100 (UKX)                              | 10%    | 8,228.48                      | 10,868.05                    | 32.08%              | 3.21%                  |                             |
| iShares MSCI Emerging Markets ETF (EEM US) | 10%    | 42.29                         | 64.09                        | 51.55%              | 5.16%                  |                             |
| <b>Total Weighted Average Growth</b>       |        |                               |                              |                     | 40.66%                 | 57.56%                      |

The equity basket value at maturity will be calculated as the average of the monthly closing values of the underlying basket for a period of 3 months preceding maturity.

### Mark-to-market performance in USD (B Class)

The underlying table shows how the different elements of the share have moved since inception. The final column simulates the value of the investment at maturity should the index levels remain at the levels for this overview period.

| Split                                                                                                                               | Inception date<br>10.06.2024 | Market value for this<br>overview | Indicative expiry for this<br>overview |
|-------------------------------------------------------------------------------------------------------------------------------------|------------------------------|-----------------------------------|----------------------------------------|
| Credit linked note issued by Merrill Lynch referencing Barclays PLC, Standard Chartered PLC and NatWest Group PLC subordinated debt | 476.05                       | 532.84                            | 645.88                                 |
| Credit linked note issued by Citigroup referencing Barclays PLC, Standard Chartered PLC and NatWest Group PLC subordinated debt     | 453.31                       | 491.22                            | 606.04                                 |
| Equity Option (GSI)                                                                                                                 | 238.08                       | 473.36                            | 720.60                                 |
| Fees                                                                                                                                | 82.25                        | 32.80                             | -                                      |
| Expenses                                                                                                                            | 2.22                         | 0.00                              | -                                      |
| <b>Total USD</b>                                                                                                                    | <b>1,251.91</b>              | <b>1,530.22</b>                   | <b>1,972.52</b>                        |

**Overall mark-to-market return (USD)** 22.23% **Overall indicative expiry return (USD)** 57.56%

### Overall share price

|                         |              |                                    |              |
|-------------------------|--------------|------------------------------------|--------------|
| Issue price             | USD 1,251.91 | USDAUD inception rate - 10.06.2024 | 1.5024       |
| Mark-to-market value    | USD 1,530.22 | USDAUD current rate - 31.07.2026   | 1.4241       |
| Indicative expiry value | USD 1,972.52 | Option expiry date                 | 05 July 2029 |

**Mark-to-market performance in AUD**

The underlying table shows how the different elements of the share have moved since inception. The final column simulates the value of the investment at maturity should the index levels remain at the levels for this overview period.

| Split                                                                                                                               | Inception date<br>10.06.2024 | Market value for this<br>overview | Indicative expiry for this<br>overview |
|-------------------------------------------------------------------------------------------------------------------------------------|------------------------------|-----------------------------------|----------------------------------------|
| Credit linked note issued by Merrill Lynch referencing Barclays PLC, Standard Chartered PLC and NatWest Group PLC subordinated debt | 715.22                       | 699.54                            | 919.80                                 |
| Credit linked note issued by Citigroup referencing Barclays PLC, Standard Chartered PLC and NatWest Group PLC subordinated debt     | 681.05                       | 758.82                            | 863.06                                 |
| Equity Option (GSI)                                                                                                                 | 357.69                       | 674.09                            | 1,026.21                               |
| Fees                                                                                                                                | 123.57                       | 46.71                             | -                                      |
| Expenses                                                                                                                            | 3.34                         | 0.00                              | -                                      |
| <b>Total AUD</b>                                                                                                                    | <b>1,880.87</b>              | <b>2,179.16</b>                   | <b>2,809.06</b>                        |

|                                            |              |                                               |              |
|--------------------------------------------|--------------|-----------------------------------------------|--------------|
| <b>Overall mark-to-market return (AUD)</b> | 15.86%       | <b>Overall indicative expiry return (AUD)</b> | 49.35%       |
| <b>Overall share price</b>                 |              |                                               |              |
| Issue price                                | AUD 1,880.87 | USDAUD inception rate - 10.06.2024            | 1.5024       |
| Mark-to-market value                       | AUD 2,179.16 | USDAUD current rate - 31.07.2026              | 1.4241       |
| Indicative expiry value                    | AUD 2,809.06 | Option expiry date                            | 05 July 2029 |