

China Seas Basket Limited

1 Royal Plaza, Royal Avenue, St Peter Port, Guernsey, GY1 2HL

Company Number: 51929

(the "Company")

Top Up Application Form for Existing Shareholders

Top Up Application Form - 2024

(To accompany Election Form)

ALL COMPLETED TOP UP APPLICATION FORMS AND INVESTMENT MONEY MUST BE RECEIVED ON OR BEFORE 21 MAY 2024

Investment Adviser: Investec Corporate & Institutional Banking
Telephone: 27 (0)11 291 3092
Email: SPSupport@investec.co.za

Administrator: Sanne Fund Services (Guernsey) Limited
Telephone: +44 (0) 203 530 3600 (from South Africa)
Email: basketsrollover@apexfs.group

THE ORIGINAL SIGNED TOP UP APPLICATION FORM [ALONG WITH THE ELECTION FORM] MUST BE SENT TO THE ADMINISTRATOR'S ADDRESS BELOW:

Address: FAO Tsholofelo Mahlatsi, Apex Group, 6th Floor, 50 Katherine Street
Wierda Valley, Sandton, South Africa 2196.
Telephone: +27 (0) 10 344 5000

SHAREHOLDER CODE:

SHAREHOLDER REGISTERED NAME:

As an existing Shareholder you have the option to invest further funds into the Company either in Class A Shares or Class B Shares.

Prior to making an additional investment in the Company please read this Top Up Application Form (“**Top Up Application Form**”) in full and review the Final 2024 Prospectus which can be found at <https://www.apexgroup.com/investec-basket-information/> (this will be designated as “**Final 2024 Prospectus**” on the website). Completed Top Up Application Forms sent or received by the Company prior to the Final 2024 Prospectus being issued will not be valid and will be returned.

If you are in any doubt about the contents of this document or the Final 2024 Prospectus, you should consult your accountant, legal professional, tax adviser or financial adviser.

IMPORTANT: The shares will NOT be allotted to the Shareholder until the Administrator is satisfied that the Top Up Application Form is completed in full, due diligence documentation remains compliant with current regulations and the funds have cleared in the Company bank account. The Company reserves the right to reject any application, in whole or in part, and if rejected the application money or any balance will be returned to the applicant as soon as practical, and all bank charges will be borne by the applicant.

If the funds cleared do not correspond to a specific number of shares, the Company will issue such shares as applicable calculated to three decimal places.

Your application to invest in the Company should be made by completing this Top Up Application Form and emailing the duly completed and signed form to the Investment Adviser AND the Administrator s detailed on page 1.

You must also complete an Election Form with The Top Up Application.

The information collected in this application form allows us to assess our requirements in respect of customer due diligence (“CDD”) for the purposes of AML/CFT and tax information exchange compliance, therefore, ALL sections must be fully completed (even if you state “Not Applicable”).

Each investor must provide us with suitable certified diligence documentation before investment takes place and you will find our requirements set out within this document. Please take care to read our instructions carefully as we are unable to accept documents or certifications which do not meet these specifications.

In addition, please note that in some circumstances will require us to treat an investor as higher risk and, in such cases, enhanced due diligence involving additional verification documents including source of funds and source of wealth will be requested.

PLEASE COMPLETE THE BELOW USING THE DROP DOWN OPTIONS:

Investment on own behalf or for Other Party:

- The below are drop down options:

If other, specify: _____

Investor:

- The below are drop down options:

If other, specify: _____

Investor Country of Residence:

- The below are drop down options:

If other, specify Country: _____

Investor Source of Funds (Origin of Funds):

- The below are drop down options:

If other, specify Country: _____

Investor Business Activity:

- The below are drop down options:

If other, specify: _____

SECTION 1: INVESTMENT IN CHINA SEAS BASKET LIMITED

Please select the Class you wish to invest in:

- AUD Class A USD Class B

Please insert the amount you wish to invest in either AUD or USD, noting the minimum investment amount is AUD16,000 or USD10,000.

Currency	
Amount	
Upfront fee %, if applicable	
VAT % on upfront fee %, if applicable	
Total upfront fee %, including VAT	

SECTION 2: SOURCE OF FUNDS AND SOURCE OF WEALTH DECLARATION

In order to comply with our anti-money laundering regulatory obligations, we are obliged to obtain information about the origin of your funds being used for the investment as set out in the attached Source of Funds | Source of Wealth Declaration appended to this form, prior to completing the investment transaction as well as information about the source of your wealth. Each applicant must complete this form.

Original certified documentary evidence of your Source of Funds and Source of Wealth IS REQUIRED where you live in a High Risk jurisdiction, for instance South Africa; and/or if you are deemed a Politically Exposed Person (PEP). Examples of this is in Appendix 1 within the Declaration appended to this form.

Please do not give generic responses such as employment or inheritance. Instead please provide specific details.

We reserve the right to request more information from you should your responses in this declaration not satisfy our anti-money laundering regulatory obligations

Source of Funds (SoF): is the activity which generated the monies which are being invested. Remitter details and information on the location of the SOF should also be included to demonstrate the origin of the funds.**

Source of Wealth (SoW): relates to the origin of your wealth and is the economic activity which generated your net worth (not just the funds being invested). Examples of SoW could include savings built up from years of accrued salary and bonuses, inheritance of shares from a family business which has been paying dividends for a specified period of time, accumulated profits held in a shareholders' fund from a specified business over time, or a series of stratified investments in a specified field/industry.

**If your investment is being made using money gifted to you from another party or an inheritance, the SOW and SOF of that individual will also be required.

Please do not hesitate to contact the Administrator if further guidance is required.

SECTION 3: FINANCIAL ADVISER DETAILS

All applications must be made through a Financial Adviser/Distributor - please provide the details below. The application form will not be accepted without this section completed.

Financial Adviser / Entity Name	
Financial Adviser Individual's Name	
FSP Number	
Address Line 1	
Address Line 2	
City	
State Region	
Post Code	
Country Jurisdiction	

TELEPHONE NUMBER:

Dial Code	+	
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FINANCIAL ADVISER Email ADDRESS - PLEASE PRINT.

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All correspondence will be sent to both the registered holder and your Financial Adviser by Email.

SECTION 4: TERMS AND CONDITIONS

- 1. Words and phrases:** Words and phrases used in this application form shall have the same meaning ascribed to them as in the Final 2024 Prospectus (available in electronic format).
- 2. Incomplete application forms:** If money is received in the Company's bank account but the application form is incomplete either from a regulatory or legal standpoint, the Company will be unable to proceed with the investment until all satisfactory information is received, which information must be received prior to the offer deadline of 21 May 2024.
- 3. Transfer of funds:** The Investment Adviser, the Company and the Administrator accept no responsibility for the transfer of funds to the Company's nominated bank account. It is the applicant's responsibility to ensure that the funds are received by the Company in its nominated account on or before the Closing Date.
- 4. Refusal of applications:** The Investment Adviser, the Company and the Administrator reserve the right to refuse applications for investment at their discretion.
- 5. Receipt of instructions:** All application forms and client due diligence must be received in original signed form at the offices of the Administrator detailed in this application form.
- 6. Minimum subscription amount:** The minimum subscription amount is noted in this application form and in the Final 2024 Prospectus.
- 7. Contract notes:** To avoid unnecessary expense and to facilitate redemption of shares, share certificates will not be issued, contract notes will be issued in their place where all client due diligence has been received and meets all regulatory requirements in the jurisdiction of Guernsey.

SECTION 5: DECLARATION (ALL APPLICANTS MUST SIGN THIS DECLARATION)

1. I/We warrant that all the information given in this application, and in all documents that have been or will be signed by me/us in connection with the proposed investment, whether in my/our handwriting or not, is true and complete.
2. I/We agree that all the statements I/we have made in this application and the documents stated above are accurate and true and any mis-statement or omission made by myself/ourselves may lead to any contract made being declared void by the Company and/or the Administrator, and the Company shall be entitled to deduct all costs and expenses incurred by the Company and/or the Administrator in connection with any mis-statement or omission made by myself/ourselves, from all monies paid by myself/ourselves.
3. I/We agree that no statement, whether made by myself/ourselves or by the person canvassing for or handling this application or by any other person, shall be binding upon the Company and/or the Administrator unless the same be reduced to writing, submitted to the Company and the Administrator and made part of the contract.
4. I/We also agree that should this application be accepted by the Company and the Administrator it will be conditional upon there having been no material alteration to the facts on which the acceptance was based.
5. I/We have read and understood the terms and conditions of the Company’s Final 2024 Prospectus, I/we agree to be bound thereby and I/we have acquainted myself/ourselves with the charges of the Investment Adviser, the Administrator, and the Company.
6. I/We agree and acknowledge that if an adjustment event (such as a change in law, tax, hedging costs etc.) occurred under the Debt Instruments it will reduce the amount to be paid to the Company and then the capital protection to be provided by the Debt Instruments may not be fully effective.
7. I am/We are **not resident in the United States of America** and its territories nor resident in any jurisdiction where investments in the Company would be unlawful or otherwise not permitted.
8. I/We confirm that I am/we are 18 years of age or over and are aware of the risks involved in investing in the Company.
9. I am/We are aware that taxation consequences might be relevant to the acquisition, holding or disposal of shares and that I/we will take appropriate tax advice in this regard and ensure that I/we comply with all laws applicable to my/our country of residence. I/We agree that the Company cannot be held responsible for any tax liability that arises as a result of investing in the Company.
10. I am/We are applicants that can afford to take a higher degree of risk, which may include the risk of the loss of my/our entire investment, and who have extensive knowledge and experience in financial and business matters and am/are capable of evaluating the merits and risks associated with an investment in the Company.
11. I/We acknowledge that the accounts and notices of the Company will be sent electronically and will be sent to the email address provided in this application form.
12. I/We acknowledge that fractions of shares may be issued.
13. I/We acknowledge and agree that as an applicant, I/we represent and warrant that I/we have read and understood the terms of the appropriate privacy policy, found by accessing the link in Annexure 4.
14. In the case of a third-party applicant, I/we confirm that I/we have provided adequate notice to the data subject and obtained all necessary consents in order to enable the Administrator, Company and controlling affiliates to process their personal information; and I/we hereby fully indemnify the Company and/or Administrator and/or any of the controller affiliates and keep them fully and effectively indemnified against all costs and demands, claims, expenses (including legal costs and disbursements on a full indemnity basis), losses (including indirect losses and loss of profits, business and reputation), actions, proceedings and liabilities of whatsoever nature arising from or incurred by the Company and/or the Administrator and/or the controller affiliates in connection with any failure by me/us as third party applicant to comply with the provisions of this respectively.
15. I/We and the third-party applicant (if applicable) each acknowledge that the Company, controller affiliates and Administrator may transfer personal information to a third country in accordance with the terms of the privacy notice provided.
16. I/We confirm that we have read and understood the FATCA and CRS section of the application form and agree to make the declarations set out under the relevant sections entitled FATCA and CRS.
17. I/We hereby agree to provide such information as the Company deems necessary, and may request from

time to time, to comply with FATCA, CRS, any FFI (Foreign Financial Institution) agreement from time to time in force, or any obligation arising under the implementation of any applicable intergovernmental agreement.

18. I/We hereby agree that the information contained in this form and information regarding the Controlling Person and any Reportable Account(s) may be reported to the tax authorities of the country in which information is maintained and exchanged with tax authorities of another country or countries in which I/the Controlling Person may be tax resident pursuant to intergovernmental agreements to exchange financial account information.
19. I/We certify that I/we are authorised to sign for the Controlling Person, to which this form relates and where I am/we are not the Controlling Person.
20. I/We, hereby confirm that where I/we have provided information regarding any other person (such as a Controlling Person or other Reportable Person to which this form relates) that I/we will, within 30 days of signing this form, notify those persons that I/we have provided such information and that such information may be provided to the tax authorities of the country in which the information is maintained and exchanged with tax authorities of another country or countries in which the person may be tax resident pursuant to intergovernmental agreements to exchange financial account information.
21. I/We hereby undertake to advise the Administrator within 30 days of any change in circumstances which affects the tax residency status of the individual identified in this form or causes the information contained herein to become incorrect, and to provide the Administrator with a suitably updated self-certification and declaration within 90 days of such change in circumstances.
22. I/We acknowledge and understand the investment objective as described in the Final 2024 Prospectus of the Company.
23. I/We the undersigned confirm that I/we have read and understood this declaration and understand its implications.

SECTION 6: AUTHORISED SIGNATURES

By signing this application form, the applicant acknowledges that they have received, understood and if required, taken guidance on the Final 2024 Prospectus, and accept that the investment is suitable to their specific investment objectives and needs. Please note electronic signatures are only accepted using DocuSign.

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Sole or 1st sole applicant signature

Date

Place

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Joint or 2nd applicant signature

Date

Place

Signatures and bank account details will be checked by the Administrator and verified accordingly.