# East Asian Growth Basket Limited



## Monthly Overview

Bloomberg Ticker: EAGRWBK GU (AUD) / EASGRWA GU (USD)

Log on to www.apexgroup.com for monthly overviews/daily pricing

## 30 October 2026

This investment provided 155.06% participation (from 0% to 40% index growth) up to a maximum return of 62.02% in USD to a basket of international indices, as tabulated below; inclusive of 100% principal preservation in USD should the investor remain invested for the full 5 year term.

### Index performance since inception

| Index | Weight | Initial Spot at 08.07.2022 | Current Index Level at 30.10.2026 | % Index Movement | % Weighted Movement | At 155.06% participation subject to a max performance of 62.02% in USD (inclusive of the 100% principal preservation at maturity) |
|---|---|---|---|---|---|---|
| S&P500® (SPX) | 45% | 3,899.38 | 7,580.07 | 94.39% | 42.48% | |
| Euro Stoxx50® (SX5E) | 20% | 3,506.55 | 6,131.31 | 74.85% | 14.97% | |
| Nikkei225 Index (NKY) | 20% | 26,517.19 | 63,290.11 | 138.68% | 27.74% | |
| iShares MSCI Emerging Markets ETF (EEM US) | 15% | 40.09 | 61.04 | 52.26% | 7.84% | |
| **Total Weighted Average Growth** | | | | | **93.03%** | **62.02%** |

The value at maturity will be calculated as the average of the monthly closing values for a period of 3 months preceding maturity.

### Mark-to-market performance in USD (Class B ISIN GG00BYX92725)

The underlying table shows how the different elements of the share have moved since inception. The final column simulates the value of the investment at maturity should the index levels remain at the levels for this overview period.

| Split | Inception date 08.07.2022 | Market value for this overview | Indicative expiry for this overview |
|---|---|---|---|
| Investec Limited Subordinated Bond** | 1,298.61 | 1,669.88 | 1,760.21 |
| Equity Option (BNP Paribas) | 103.97 | 317.69 | 321.34 |
| Equity Option (UBS) | 238.94 | 692.11 | 770.42 |
| Fees | 115.65 | 0.00 | 0.00 |
| Expenses | 3.04 | 0.00 | 0.00 |
| **Total USD** | **1,760.21** | **2,679.68** | **2,851.96** |

**Overall mark-to-market return (USD)** 52.24%

**Overall indicative expiry return (USD)** 62.02%

### Overall share price

| | | | |
|---|---|---|---|
| **Issue price** | 1,760.21 | **USDAUD inception rate - 08.07.2022** | 1.4695 |
| **Mark-to-market value** | 2,679.68 | **USDAUD current rate - 30.10.2026** | 1.4221 |
| **Indicative expiry value** | 2,851.96 | **Expiry date** | 08 July 2027 |

## Mark-to-market performance in AUD (Class A ISIN GG00B1VS6J08)

The underlying table shows how the different elements of the share have moved since inception. The final column simulates the value of the investment at maturity should the index levels remain at the levels for this overview period.

| Split | Inception date 08.07.2022 | Market value for this overview | Indicative expiry for this overview |
|---|---|---|---|
| Investec Limited Subordinated Bond** | 1,908.32 | 2,374.69 | 2,503.14 |
| Equity Option (BNP Paribas) | 152.78 | 451.78 | 456.96 |
| Equity Option (UBS) | 351.12 | 984.22 | 1,095.59 |
| Fees | 169.95 | 0.00 | 0.00 |
| Expenses | 4.47 | 0.00 | 0.00 |
| **Total AUD** | **2,586.64** | **3,810.69** | **4,055.69** |

**Overall mark-to-market return (AUD)** 47.32%

**Overall indicative expiry return (AUD)** 56.79%

### Overall share price

| | | | |
|---|---|---|---|
| **Issue price** | 2,586.64 | **USDAUD inception rate - 08.07.2022** | 1.4695 |
| **Mark-to-market value** | 3,810.69 | **USDAUD current rate - 30.10.2026** | 1.4221 |
| **Indicative expiry value** | 4,055.69 | **Expiry date** | 08 July 2027 |

***Call date: the board of the East Asian Growth Basket Ltd is targeting a termination date of 08 July 2027 to align to the first call date on the Investec Ltd subordinated bond. The capital recognition of the subordinated bond for will reduce by 20% per annum after the first call date, making this instrument less attractive for the debt issuer as a regulatory capital instrument. However, if the debt issuer of the subordinated bond elects not to call at the first call date or on each quarterly date thereafter, (or the South African Reserve Bank or any other relevant regulator does not grant the required approval to call), then*

- *the investment term may be for up to 10 years after the subscription date of the Shares;*
- *a dividend equal to the proceeds received from the equity option (if any) will be declared by the East Asian Growth Basket Ltd on the first call date; and*
- *a dividend will be declared annually thereafter equal to three-month SOFR plus approximately 2.9%, up to the actual maturity date of the subordinated bond.*



**Disclaimer:** This material is for your private information, and we are not soliciting any action based upon it. Terms and conditions contained herein are indicative only. Final terms and conditions are subject to further negotiation. The information contained in this communication does not constitute an offer, advertisement or solicitation for investment, financial or banking services. It is for informative purposes and is not intended to constitute advice in any form, including but not limited to investment, accounting, tax, legal or regulatory advice. The information therefore has no regard to the specific investment objectives, financial situation or particular needs of any specific recipient. The material is based upon information that we consider to be reliable, but we do not represent that it is accurate or complete, and it should not be relied upon as such. All illustrations, forecasts or hypothetical data are for illustrative purposes only and are not guaranteed. The sender accepts no liability whatsoever for any loss or damage of any kind arising out of the use of all or any part of this communication. Prospective investors should be fully aware of the risks involved in dealing in financial products. Corporate & Institutional Banking, a division of Investec Bank Limited. Reg. No. 1969/004763/06. An Authorised Financial Services Provider and registered Credit Provider. A member of the Investec Group.