

Asia Pacific Basket Limited

Performance Overview

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30 April 2025

This investment provided 169.60% participation (from 0% to 40% index growth) up to a maximum investor return of 67.84% in USD to a basket of international indices, as tabulated below; together with 100% principal preservation in USD should the investor remain invested for the full 5 year term.

Index performance since inception

| Index | Weight | Initial Spot at 30.12.2022 | Index Value at 30.04.2025 | % Index Movement | % Weighted Movement | At 169.60% Participation subject to a max index performance of 40.00% in USD (max return 67.84%) |
|---|--------|-------------------------------|------------------------------|---------------------|------------------------|---|
| S&P 500® (SPX) | 40% | 3,839.50 | 5,569.06 | 45.05% | 18.02% | |
| Euro Stoxx 50® (SX5E) | 30% | 3,793.62 | 5,160.22 | 36.02% | 10.81% | |
| Nikkei225 (NKY) | 15% | 26,094.50 | 36,045.38 | 38.13% | 5.72% | |
| iShares MSCI Emerging Markets ETF (EEM US) | 15% | 37.90 | 43.76 | 15.46% | 2.32% | |
| Total Weighted Average Growth | | | | | 36.86% | 62.52% |

The value at maturity will be calculated as the average of the monthly closing values for a period of 3 months preceding maturity.

Mark-to-market performance in USD (Class B ISIN GG00BYZ0RF63 / Bloomberg Ticker: ASPBLBU GU)

The underlying table shows how the different elements of the share have moved since inception. The final column simulates the value of the investment at maturity should the index levels remain at the levels for this overview period.

| Split | Inception 30.12.2022 | Market value for this overview | Indicative expiry for this overview |
|--|----------------------|--------------------------------|--|
| Credit linked note issued by Citigroup referencing BNP Paribas, UBS Group & Societe Generale subordinated debt | 1,069.20 | 1,247.06 | 1,504.79 |
| Credit linked note issued by Morgan Stanley referencing BNP Paribas, UBS Group & Societe Generale subordinated debt | 241.86 | 272.61 | 325.81 |
| Equity Option (UBS) | 395.24 | 769.22 | 1,144.53 |
| Fees | 120.27 | 47.96 | 0.00 |
| Expenses | 4.04 | 0.00 | 0.00 |
| Total USD | 1,830.60 | 2,336.85 | 2,975.13 |

Overall mark-to-market return (USD) 27.65% **Overall indicative expiry return (USD)** 62.52%

Overall share price

| | | | |
|-------------------------|----------|------------------------------------|------------------|
| Issue price | 1,830.60 | USDAUD inception rate - 30.12.2022 | 1.4725 |
| Mark-to-market value | 2,336.85 | USDAUD current rate - 30.04.2025 | 1.5627 |
| Indicative expiry value | 2,975.13 | Option expiry date | 30 December 2027 |

Mark-to-market performance in AUD (Class A ISIN GG00B3B1B651 / Bloomberg Ticker: ASIPACB GU)

The underlying table shows how the different elements of the share have moved since inception. The final column simulates the value of the investment at maturity should the index levels remain at the levels for this overview period.

| Split | Inception 30.12.2022 | Market value for this overview | Indicative expiry for this overview |
|---|----------------------|---|-------------------------------------|
| Credit linked note issued by Citigroup referencing BNP Paribas, UBS Group & Societe Generale subordinated debt | 1,574.43 | 1,948.84 | 2,351.60 |
| Credit linked note issued by Morgan Stanley referencing BNP Paribas, UBS Group & Societe Generale subordinated debt | 356.15 | 426.02 | 509.16 |
| Equity Option (UBS) | 582.00 | 1,202.09 | 1,788.61 |
| Fees | 177.10 | 74.95 | 0.00 |
| Expenses | 5.95 | 0.00 | 0.00 |
| Total AUD | 2,695.63 | 3,651.90 | 4,649.37 |
| Overall mark-to-market return (AUD) | 35.47% | Overall indicative expiry return (AUD) | 72.48% |
| Overall share price | | | |
| Issue price | 2,695.63 | USDAUD inception rate - 30.12.2022 | 1.473 |
| Mark-to-market value | 3,651.90 | USDAUD current rate - 30.04.2025 | 1.563 |
| Indicative expiry value | 4,649.37 | Option expiry date | 30 December 2027 |