

APPLICATION FORM – INDIVIDUAL

This application is for direct investment in Advanced Investment Holdings Limited and needs to be supported by relevant due diligence, as detailed in the Due Diligence and Certification Guidance Document for Individuals.

Please use BLOCK CAPITALS and COMPLETE all FORMS USING TYPE-SETTING or ELECTRONIC INPUT.

IMPORTANT INFORMATION – PLEASE READ

Thank you for your interest in the Company. Please complete and submit this application form together with all supporting documentation that must be provided and detailed herein and the Due Diligence and Certification Guidance Document for Individuals. We accept all forms, via electronic means DIRECTLY to basketsrollover@apexgroup.com with a copy to SPSupport@investec.co.za. Please note that all supporting documentation must be certified in accordance with guidelines as set out in the Due Diligence and Certification Guidance Document for Individuals.

Prior to making an investment in the Company please read this application form together with the information detailed in the Due Diligence and Certification Guidance Document for Individuals and Self-Certification Forms referred to in Section 5 below, in full and review the Final 2025 Prospectus which can be found via the following link, [Investec Basket Information](#) (this will be designated as "Final 2025 Prospectus" on the website). If you are in any doubt about the contents of this document, the Due Diligence and Certification Guidance Document for Individuals, any Self-Certification Form or Final 2025 Prospectus, you should consult your accountant, legal professional, tax adviser or financial adviser.

Originals can be sent via DOCUSIGN which is only available upon request.

CONTACT INFORMATION:

ADMINISTRATOR, Apex Fund and Corporate Services (Guernsey) Limited

Telephone: +44 (0) 203 530 3600

eMail: basketsrollover@apexgroup.com

Address: 1 Royal Plaza, Royal Avenue, St Peter Port, Guernsey, GY1 2HL

If you have any questions in relation to supporting documentation, etc. please do not hesitate to contact the Administrator.

INVESTMENT ADVISER, Investec Corporate & Institutional Banking, a division of Investec Bank Limited

Telephone: +27 (0) 11 291 3092

eMail: SPSupport@investec.co.za

Address: 100 Grayston Drive, Sandown, Sandton, 2196, South Africa

DEADLINE FOR RECEIPT OF THE APPLICATION AND INVESTMENT MONEY is 5:00PM GMT on 10 December 2025.

CHECKLIST – Please complete the following

To progress with the application, it is **mandatory** to complete all relevant sections. Please do not apply without a form as we will not accept the application.

INVESTOR:

- Fully completed and signed application form
- For joint/multiple application forms, complete one per applicant
- Certified documentation to evidence the following:
 - Proof of Address
 - Proof of Identity
 - Other documentation, if applicable
- Completed PEP Self-Certification Form
- Individual Tax Self-Certification, complete one per applicant
- Source of Funds ("SoF") and Source of Wealth ("SoW") signed declaration together with:
 - Documentary evidence to corroborate SoF; and
 - Documentary evidence to corroborate SoW

ADVISER:

- Is the Adviser section completed?
- Have you checked the application is fully completed and signed?
- Has each supporting document been certified correctly?

Please complete the following

Provide details of the rationale behind the investment:

EXISTING INVESTOR: If you are an **Existing investor in one of the following Guernsey incorporated companies**, please tick this box, and note your holder code number:

- Advanced Investment Holdings Limited
- Asia Pacific Basket Limited
- Britannic Opportunities Limited
- China Seas Growth Basket Limited
- East Asian Growth Basket Limited
- International Opportunities Limited
- International Titans Basket Limited
- Optimal Investment Growth Basket Limited

Holder code number:

NEW INVESTOR: If you are a **New investor**, please tick this box.

NOTE:

The Company has two share classes: Class A shares are denominated in GBP while Class B shares are denominated in USD. The assets of the Company are predominantly denominated in USD.

SECTION 1A: INVESTMENT – CLASS A – GBP ONLY

Please insert the amount you wish to invest in GBP noting the minimum investment amount is GBP9,000.

Currency	GREAT BRITISH POUNDS
Amount	
Upfront fee %, if applicable	
VAT % on upfront fee, if applicable	
Total upfront fee, including VAT	

THE DISTRIBUTORS MAY CHARGE A ONCE-OFF UPFRONT FEE OF UP TO 2% PLUS VAT ON NEW SHARES ISSUED

SECTION 1B: INVESTMENT – CLASS B – USD ONLY

Please insert the amount you wish to invest in USD noting the minimum investment amount is USD12,000.

Currency	UNITED STATES DOLLARS
Amount	
Upfront fee %, if applicable	
VAT % on upfront fee, if applicable	
Total upfront fee, including VAT	

IMPORTANT:

The shares will NOT be allotted to the applicant until the Administrator is satisfied that the application form is completed in full, due diligence documentation has been received in an acceptable format and the funds have cleared in the Company bank account. The Company reserves the right to reject any application, in whole or in part, and if rejected the application money or any balance will be returned to the applicant as soon as practical, and all bank charges will be borne by the applicant.

If the funds cleared do not correspond to a specific number of shares, the Company will issue such shares as applicable calculated to three decimal places.

Your application to invest in the Company should be made by (i) completing this application form along with any applicable self-certification forms and (ii) emailing the duly completed and signed application form TOGETHER with any applicable self-certifications forms and certified copies of your due diligence (refer to the Due Diligence and Certification Guidance Document for Individuals) to the Administrator and Investment Adviser to the email addresses on the cover page.

SECTION 2: INDIVIDUAL OR JOINT APPLICANTS – NATURAL PERSONS

Are you submitting an additional Joint Applicant Form? YES NO

If yes, please confirm the name of the additional Joint Applicant(s):

Applicant Number 2	
Applicant Number 3	
Applicant Number 4	

EACH ADDITIONAL APPLICANT MUST COMPLETE A SEPARATE APPLICATION FORM AS PART OF THIS APPLICATION AND ALSO PROVIDE SUPPORTING DOCUMENTATION. THE MAXIMUM NUMBER OF APPLICANTS PER MULTIPLE APPLICATION IS FOUR (4).

REGISTERED SHAREHOLDER NAME (this is how the name will appear on the Company register):

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First Name		
Middle Name		
Surname		
Maiden Name/Former Name(s)		
Date of Birth		
Country of Birth		
Nationality 1**		
PASSPORT ID NUMBER	COUNTRY OF ISSUE	DATE OF EXPIRY
Nationality 2		
PASSPORT ID NUMBER	COUNTRY OF ISSUE	DATE OF EXPIRY
Nationality 3		
PASSPORT ID NUMBER	COUNTRY OF ISSUE	DATE OF EXPIRY

****If you have more than one nationality, please provide below how this was obtained e.g. through parent, naturalisation, residence, etc. If through naturalisation, please also provide the date of change.**

Due diligence verification documents must be provided for each nationality.

Documentation provided for Proof of Identity, please confirm one/more of the following:

- Certified copy of your current, up to date passport.
- Certified copy of your South Africa Identification Card (**Preferred**).
- Other supporting documentation.
Please refer to the Due Diligence and Certification Guidance Document for Individuals for more information.

ADDRESS DETAILS:

Residential address must match the verification of address provided.

SHAREHOLDER CURRENT PRIVATE RESIDENTIAL ADDRESS.

P.O. Box is not acceptable. If the MAILING address is not identical, complete separate section below.

House Name Number	
Street Name	
City	
State Region	
Post Code	
Country Jurisdiction	

MAILING/POSTAL ADDRESS, if different to residential office address provided:

House Name Number PO Box	
Street Name	
City	
State Region	
Post Code	
Country Jurisdiction	

Documentation provided for Proof of Address, please confirm one of the following:

- Certified copy of a current (< three months old) utility bill bearing your name and address, e.g., relating to the supply of gas, electricity, telephone (land line only); water, television services, internet, etc.; or
- Certified copy of a current (< three months old) statement bearing your name and address, e.g., from a bank, credit card company issued by a Financial Institution.
- Other supporting documentation. Please refer to the Due Diligence and Certification Guidance Document for Individuals for more information.

MOBILE PHONE NUMBER:

Dial Code	+	
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HOME PHONE NUMBER:

Dial Code	+	
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OTHER PHONE NUMBER:

Dial Code	+	
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KINDLY INDICATE WHICH NUMBER IS YOUR PREFERRED CONTACT NUMBER.

SHAREHOLDER Email ADDRESS - PLEASE PRINT.

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For the purpose of receiving annual accounts, reports and other communication. If you are unable to receive these notices by Email, please notify us immediately.

FINANCIAL ADVISER Email ADDRESS - PLEASE PRINT.

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ALL CORRESPONDENCE WILL BE SENT TO BOTH THE REGISTERED HOLDER AND YOUR FINANCIAL ADVISER BY EMAIL.

OCCUPATION DETAILS:

YOU CAN ADD ADDITIONAL INFORMATION ON SOURCE OF WEALTH DECLARATION.

Employed / Self-Employed / Retired / Other	
Your current occupation <i>(If retired, complete section with previous employer details prior to retirement)</i>	Choose an item.
Nature of business (e.g., construction, financial services)	
Date of retirement, if applicable	
Current Employer Name, including Previous Employer, if retired	
Role and/or Job Title	
Annual Gross Salary: Currency and Amount	
Employer Address Line 1	
Employer Address Line 2	
City	
State Region	
Post Code	
Country Jurisdiction	

SECTION 3: FINANCIAL ADVISER DETAILS

All applications must be made through a Financial Adviser/Distributor - please provide the details below. The application form will not be accepted without this section completed.

Financial Adviser / Entity Name	
Financial Adviser Individual's Name	
FSP Category Licence, <i>select from the drop down</i>	

FSP Number			
Address Line 1			
Address Line 2			
City			
State Region			
Post Code			
Country Jurisdiction			
Telephone Number:	Dial Code	+	

SECTION 4: APPLICANT BANK ACCOUNT DETAILS

To comply with applicable Anti-Money Laundering (**AML**) and Counter-Terrorism Financing (**CTF**) rules and regulations there is a requirement to provide the following information. The subscription money **MUST** be received from an account in the name of the Applicant(s)/Investor(s). The Administrator will not accept third party payments of any kind.

The subscription money will be paid into the Company’s nominated account from the bank account details supplied below. The Administrator will pay any redemption proceeds to the same bank account details. ALL redemption proceeds will be paid in USD. Shareholders can request to receive their redemption proceeds in a different currency by completing the currency section of the banking details below. The Company, the Administrator and the Investment Adviser do not accept any liability for unfavourable rates of exchange at the date of the payment or transfer. The Company bank or the applicant’s bank will apply a spot rate if/where required. The Administrator will not be responsible for late payments due to incorrect or incomplete instructions, nor be liable for any bank charges which may be deducted from any redemption proceeds.

Please ensure that the residential address shown on your bank account matches your residential address written on this application form.

APPLICANT BANK ACCOUNT DETAILS	
Account name	
Account Number	
Sort Code	
IBAN Number	
Bank Name	
Bank Address	
Country	
SWIFT BIC Code	
Currency	

Additional comments	
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Company bank account details will be provided upon application.

The Investment Adviser, the Administrator and the Company accept no responsibility for the transfer of funds to the nominated bank account above, nor will they guarantee that they will achieve the best FX rate for the conversion of any subscription money that is not received in the base currency of the Company. It is the applicant's responsibility to ensure that the funds are received by the Company in its nominated account on or before 10 December 2025.

SECTION 5: SELF-CERTIFICATION FORMS, DECLARATIONS AND OTHER DOCUMENTATION

Please read and complete each of the following Self-Certification Forms:

- Tax Information – FATCA and CRS
- Politically Exposed Persons (PEP) Form
- Source-of-Funds (SoF) and Source-of-Wealth (SoW) Declaration

SECTION 6: TERMS AND CONDITIONS

The Applicant acknowledges and agrees that, by signing this application form, the Applicant confirms that the Applicant has read, and understands the New Investment General Terms and Conditions appended to this application form, and agrees to be bound by the terms and conditions as if specifically incorporated in this application form.

SECTION 7: AUTHORISED SIGNATURES

By signing this application form, the applicant acknowledges that the Applicant has received, understood and if required, taken guidance on the Final 2025 Prospectus, and accepts that the investment is suitable for the Applicant's specific investment objectives and needs. Please note electronic signatures are only accepted using DocuSign.

Primary applicant signature	Date	Place

Joint applicant signature	Date	Place