BCI GLOBAL INVESTMENT CONFERENCE

BCI Global Investment Conference 2024

AGENDA: 6 MAY 2024

Monday, 6 May 2024 – in person (and live streamed) at Century City, Cape Town				
Day 1	**Theme**	**Presenting Company**	**Speakers**	**Topic**
09:00 – 09:05	Welcome		Eugene Braak	
09:05 – 10:10	SA Equity outlook and positioning *Moderated by **Pierre de Klerk**, Apex Investment Consulting SA*	36ONE Asset Management Allan Gray Anchor Asset Management Investec	Cy Jacobs Jithen Pillay Peter Armitage Barry Shamley	Elections and Economic Outcomes SA Inc: too cheap to ignore. Making money in a post-election SA Hulle weet nie wat ons weet nie" - Quality management at a discount!
10:10 – 10:35	**TEA BREAK**			
10:35 – 11:40	Local Fixed Income *Moderated by **Leigh Kohler,** INN8 Invest*	Aluwani Capital Partners Argon Asset Management PortolioMetrix Sasfin Asset Management	Conrad Wood Maitse Motsoane Philip Bradford Arno Lawrenz	Could / Would South Africa default on its debt? Global Macro Backdrop: Local Fixed Income Can SA fixed income produce equity-like returns with less risk? TBC
11:40 – 12:30	Global Equity views and positioning *Moderated by **Roeloff Horne,** Miton Optimal*	Credo Ranmore Fund Management Riscura (EM)	Jarrod Cahn Sean Peche Lars Hagenbuch	Market valuations: a sense check Where we are finding the best Investment Opportunities Globally? China: the key to emerging markets – what is the investment opportunity?
12:30 - 13:05	Global and local property views and positioning *Moderated by **Nadine van Taak,** Analytics*	Sesfikile Capital Reitway Global	Evan Jankelowitz Greg Rawlins	"The grass isn't necessarily greener…." The positive fundamentals are accumulating - the REIT recovery is progressing.
13:05 – 14:00	**LUNCH BREAK**			
14:00 – 14:35	Hedge fund session *Moderated by**, Rafiq Taylor,** Sanlam SMMI*	Visio Fund Management Fairtree	Craig French Clarissa vd Westhuyzen	Global allocators use of hedge funds Long / Short Equity Strategy in Volatile Markets
14:35 - 15:40	Multi Asset Funds *Moderated by **Simon du Plooy,** Corion*	Centaur Asset Management Granate Asset Management Vunani Fund Managers Nedgroup Investments	Nick de Vos Paul Bosman Safs Narker Omri Thomas	Are We There Yet? A bunch of tools. Balancing Risk and Return Opportunities for certainty
15:40	**DAY 1 - CONFERENCE CLOSE**			
18:00 - 22:00	**NETWORKING DINNER & LIVE ENTERTAINMENT. Dress code (Business Casual)**			

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AGENDA: 7 MAY 2024

Tuesday, 7 May 2024 – in person (and live streamed) at Century City, Cape Town

Day 2	Theme	Presenting Company	Speakers	Topic
09:00 – 09:05	Welcome		Eugene Braak	
09:05 – 09:55	SA Equity outlook and positioning *Moderated by, **Rafiq Taylor**, Sanlam SMMI*	All Weather Capital Bateleur Capital Fairtree	Shane Watkins Warren Riley Chantelle Baptiste	The China, GEMS and SA Equity Opportunity Opportunities outside the Top 40 Preparing for the Second Half – 2024: A Tale of Two Halves
09:55 – 11:05	Local Fixed Income *Moderated by **Tavonga Chivizhe**, Apex Investment Consulting SA*	Cadiz Asset Management Laurium Capital Methodical Investment Management Saffron Wealth Fund Management	Sidney Mckinnon Melanie Stockigt JP du Plessis Brandon Quinn	Fixed Income Dynamics What have investors learnt from this fixed income cycle? The new 'new normal' and its impact on returns in fixed income Global and SA Interest Rates: Macro Drivers and Relative Value
11:05 – 11:35	**TEA BREAK**			
11:35 – 12:25	Global Equity *Moderated by **Brendan de Jongh,** PortfolioMetrix*	Mazi Asset Management Northstar Asset Management Lindsell Train	Andreas van der Horst Adrian Clayton Ben Van Leeuwen	Quality Global Equity Investment There has never been a more important time to have flexibility. Dealing with Uncertainty
12:25 - 13:00	Global Fixed Income *Moderated by **Michael Dodd,** Morningstar*	Ninety-One M&G Investments	Paul Carr Eva Sun-Wai	With global interest rates having peaked, where are they likely to settle and what are the implications? Navigating the Global Fixed Income Landscape: Positioning and Views from London to Tokyo
13:00 – 13:50	Multi Asset Funds *Moderated by, **Florbela Yates**, Equilibrium*	BlueAlpha Investment Man. Visio Fund Management Coronation	Richard Pitt Jonathan Myerson Pallavi Ambekar	Value Investing and the greater fool theory Asset class diversification, flexibility, experience & time Today's Big Calls: Constructing a Multi-Asset Portfolio
13:50 – 14:00	**DAY 2 - CONFERENCE CLOSE**			
14:00	**LUNCH & NETWORKING**			

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AGENDA: 8 MAY 2024

ONLINE ONLY

Wednesday, 8 May 2024 – Online Zoom Webinar Only				
Day 3	**Theme**	**Presenting Company**	**Speakers**	**Topic**
09:00 – 09:05	Welcome		Eugene Braak	
09:05 – 09:40	Hedge Fund session *Moderated by, **Anthony Hall**, Corion*	36ONE Asset Management Anchor Asset Management	Cy Jacobs Liam Hechter	Hedge your risks not your return Framing optionality
09:40 – 10:05	Global Equity *Moderated by **Eugene Braak,** Apex Investment Consulting SA*	Fundsmith	Greville Ward	How do we identify great companies to invest in
10:05 – 10:55	Global Equity *Moderated by **Eugene Visagie,** Optimum Investment Group*	GQG Partners/ Southern Right Capital Contrarius Orbis	Chulantha de Silva/ Gideon Nieuwoudt Simon Raubenheimer Fiona Jeffery	How we achieve long-term compounding Valuation Disparity in Global Markets & the Value of Being Contrarian "Truth or Dare (to be different)"
10:55 – 11:10	**TEA BREAK**			
11:10 – 11:45	Index Fund & Global Equity *Moderated by **Eugene Braak,** Apex Investment Consulting SA*	Ginsglobal Index Funds Martello Asset Management	Anthony Ginsberg Gary Hill	Indexing – Prudent Way to Invest Offshore Time To Back The Tortoise..?
11:45 - 12:05	Global Fixed Income *Moderated by**, Florbela Yates**, Equilibrium*	Fairtree	Paul Crawford	Global Credit – Scoreboards and Storytelling
12:05 – 12:40	Global Equity *Moderated by, **Trevor Garvin**, Nedgroup*	Sands Capital T.Rowe Price	Dan Pilling Andrew Clifton	Growth Investing in a Higher Rate Environment Preparing for the new age
12:40 – 12:45	**DAY 3 - CONFERENCE CLOSE**			