

China Seas Basket Limited - **Global Accelerator**

Monthly Overview

Bloomberg Ticker: CHSEBAS GU (AUD A Class) / CHSBLBU GU (USD B Class)

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30 October 2026

This investment provides 143.9% participation in USD to a basket of international indices, up to a maximum return of 57.56%; together with 100% principal preservation in USD should the investor remain invested for the full 5.1 year term.

Indices performance since inception

Index	Weight	Initial Spot at 10.06.2024	Index Value at 30.10.2026	% Index Movement	% Weighted Movement	At 143.90% participation
S&P 500® (SPX)	40%	5,360.79	7,580.07	41.40%	16.56%	
Euro Stoxx 50® (SX5E)	25%	5,016.48	6,131.31	22.22%	5.56%	
Nikkei225 (NKY)	15%	39,038.16	63,290.11	62.12%	9.32%	
FTSE100 (UKX)	10%	8,228.48	10,729.78	30.40%	3.04%	
iShares MSCI Emerging Markets ETF (EEM US)	10%	42.29	61.04	44.34%	4.43%	
Total Weighted Average Growth					38.91%	55.99%

The equity basket value at maturity will be calculated as the average of the monthly closing values of the underlying basket for a period of 3 months preceding maturity.

Mark-to-market performance in USD (B Class)

The underlying table shows how the different elements of the share have moved since inception. The final column simulates the value of the investment at maturity should the index levels remain at the levels for this overview period.

Split	Inception date 10.06.2024	Market value for this overview	Indicative expiry for this overview
Credit linked note issued by Merrill Lynch referencing Barclays PLC, Standard Chartered PLC and NatWest Group PLC subordinated debt	476.05	536.93	645.88
Credit linked note issued by Citigroup referencing Barclays PLC, Standard Chartered PLC and NatWest Group PLC subordinated debt	453.31	495.73	606.04
Equity Option (GSI)	238.08	485.74	700.91
Fees	82.25	32.80	-
Expenses	2.22	0.00	-
Total USD	**1,251.91**	**1,551.20**	**1,952.83**

Overall mark-to-market return (USD) 23.91%

Overall indicative expiry return (USD) 55.99%

Overall share price

Issue price	USD 1,251.91	**USDAUD inception rate - 10.06.2024**	1.5024
Mark-to-market value	USD 1,551.20	**USDAUD current rate - 30.10.2026**	1.4221
Indicative expiry value	USD 1,952.83	**Option expiry date**	05 July 2029

Mark-to-market performance in AUD

The underlying table shows how the different elements of the share have moved since inception. The final column simulates the value of the investment at maturity should the index levels remain at the levels for this overview period.

Split	Inception date 10.06.2024	Market value for this overview	Indicative expiry for this overview
Credit linked note issued by Merrill Lynch referencing Barclays PLC, Standard Chartered PLC and NatWest Group PLC subordinated debt	715.22	704.96	918.51
Credit linked note issued by Citigroup referencing Barclays PLC, Standard Chartered PLC and NatWest Group PLC subordinated debt	681.05	763.55	861.85
Equity Option (GSI)	357.69	690.77	996.76
Fees	123.57	46.64	-
Expenses	3.34	0.00	-
Total AUD	**1,880.87**	**2,205.92**	**2,777.12**

Overall mark-to-market return (AUD)	17.28%	**Overall indicative expiry return (AUD)**	47.65%

Overall share price

Issue price	AUD 1,880.87	**USDAUD inception rate - 10.06.2024**	1.5024
Mark-to-market value	AUD 2,205.92	**USDAUD current rate - 30.10.2026**	1.4221
Indicative expiry value	AUD 2,777.12	**Option expiry date**	05 July 2029

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