



Apex Acquisition Company Limited
17/F & 1801-2 18/F
Beautiful Group Tower
77 Connaught Road Central
Hong Kong

13 September 2021

Dear Sirs,

Recommended cash offer for Sanne Group plc by Apex Acquisition Company Limited (an indirect wholly-owned subsidiary of Apex Group Ltd.) (the “Offer”)

We refer to the document that is to be sent to shareholders of Sanne Group plc on or around the date hereof containing, amongst other things, details of the proposed scheme of arrangement under Part 26 of the Companies Act 2006 in relation to the Offer (the “**Scheme Document**”).

We have given and not withdrawn our consent to the inclusion of references to our name in the Scheme Document in each case in the form and context in which it appears.

We hereby also consent to this letter being made available for inspection.

Yours very truly

For and on behalf of
N.M. Rothschild & Sons Limited

