

## AGENDA: 11 MAY 2026

Monday, 11 May 2026 – In person (and live streamed) at The Lord Charles, Somerset West, Cape Town

Day 1	Theme	Presenting Company	Speakers	Topics
09:00 – 09:05	Opening and Welcome	<b>Apex Investment Consulting SA</b>	Eugene Braak	Introduction
09:05 – 10:00	Multi Asset Views and Positioning <i>Moderated by Nadine van Taak, Advantage</i>	<b>Granate Asset Management</b> <b>Centaur Asset Management</b> <b>Contrarius Investment Management</b>	Henno Vermaak Nick de Vos Simon Raubenheimer	Ready for the next run Hulle Weet Nie Wat Ons Weet Nie Contrarian investing within a Balanced Fund
10:00 – 10:50	Fixed Income Views and Opportunities <i>Moderated by Rafiq Taylor, SMMI</i>	<b>PortfolioMetrix</b> <b>Anchor Asset Management</b> <b>Methodical Investment Management</b>	Philip Bradford Nolan Wapenaar JP du Plessis	Is the party over for SA fixed income? Terms of Trade Methodical Fixed Income - A focus on valuations
<b>10:50 – 11:15</b>	<b>TEA BREAK</b>			
11:15 – 12:10	Global Equity Views and Opportunities <i>Moderated by Tavonga Chivizhe, Apex Investment Consulting SA</i>	<b>MIPlan / ThinkCell</b> <b>All Weather Capital</b> <b>Northstar Asset Management</b>	Tony Bell Neal Smith Adrian Clayton	Back to the future Multipolarity: It is time to diversify This is no time to blink
12:10 – 13:05	Global Fixed Income and SA Credit <i>Moderated by Roeloff Horne, Miton Optimal</i>	<b>Ninety One</b> <b>Aluwani Capital Partners</b> <b>Fairtree</b>	Adam Furlan Conrad Wood Paul Crawford	What lies ahead for fixed income investors New World Disorder – Unwinding decades of excess and local bonds? Perhaps some credit in portfolios
<b>13:05 – 13:50</b>	<b>LUNCH &amp; NETWORKING</b>			
13:50 – 14:30	Domestic Equity Views and Opportunities <i>Moderated by Leigh Kohler, INN8 Invest</i>	<b>Vunani Fund Manager</b> <b>Oyster Catcher Investments</b>	Jami Jephthas Mark du Toit	Reform, Recovery, Re-Rating? SA Equity Outlook
14:30 – 15:25	Global Equity Views and Opportunities <i>Moderated by Pierre de Klerk, Apex Investment Consulting SA</i>	<b>Ranmore Funds</b> <b>BlueAlpha Investment Management</b> <b>Artisan Partners</b>	Sean Peche Richard Pitt Ryan Wood	Value Investing in an Uncertain World How I became a Value Investor Artisan Global Value — AI Through a Value Lens
<b>15:25 – 15:30</b>	<b>DAY 1 – CONFERENCE CLOSE</b>			
<b>15:30 – 20:00</b>	<b>NETWORKING DRINKS, ENTERTAINMENT &amp; EARLY DINNER</b>			

## AGENDA: 12 MAY 2026

Tuesday, 12 May 2026 – In person (and live streamed) at The Lord Charles, Somerset West, Cape Town

Day 2	Theme	Presenting Company	Speakers	Topics
09:00 – 09:05	Opening and Welcome	<b>Apex Investment Consulting SA</b>	Eugene Braak	Introduction
09:05 – 09:45	SA Domestic Equity Views and Opportunities <i>Moderated by Anton Turpin, Asset Pilot</i>	<b>Bateleur Capital</b>	Charl Gous	Navigating the Local Landscape
		<b>Argon Asset Management</b>	Mark Ansley	Shifting Gears: Chinese Impact on South African Vehicle Market
09:45 – 10:40	Multi Asset Views and Positioning <i>Moderated by Andreea Bunea, Symmetry Multi Managers</i>	<b>36ONE Asset Management</b>	Zandile Nkwanyana	Dynamic Asset Allocation for Better Portfolio Outcomes
		<b>Otto1890 Investment Specialists</b>	Raphi Rootshtain	Invested in a Fragmented World - Disrupted by War
		<b>Fairtree</b>	Chantelle Baptiste	The Path to Mastery: Shifting Mindsets
10:40 – 11:00	Global & Domestic Property Views and Positioning <i>Introduced by Eugene Braak</i>	<b>Sesfikile Capital</b>	Evan Jankelowitz	Real Growth Pushing Real Returns
<b>11:00 – 11:25</b>	<b>TEA BREAK</b>			
11:25 – 12:35	Fixed Income Views and Opportunities <i>Moderated by Florbela Yates, Equilibrium</i>	<b>Cadiz Asset Management</b>	Sidney McKinnon	Fixed Income Dynamics
		<b>Laurium Capital</b>	Shwebi Gqosha	Fiscal Shifts: How Do We Stay Ahead?
		<b>Visio Fund Management</b>	Jonathan Myerson	Where to from here? Broadening the opportunity set
		<b>Saffron Wealth</b>	Brandon Quinn	Opportunities in Developed and Emerging Market Fixed Income
12:35 – 13:30	Global Equity Views and Opportunities <i>Moderated by Trevor Garvin, Nedgroup Investments</i>	<b>Mazi Asset Management</b> <b>Coronation Fund Managers</b> <b>Credo</b>	Andreas van der Horst Marc Talpert Jarrod Cahn	Quality Global Investment in a time of AI Navigating AI's Winners & Losers Boats Moats and bankruptcy notes
<b>13:30 – 13:35</b>	<b>DAY 2 - CONFERENCE CLOSE</b>			
<b>13:35</b>	<b>LUNCH &amp; NETWORKING</b>			