

TERMS AND CONDITIONS

1. The Company reserves the right to abandon the continuation of the Company without reason and the Board, Investment Adviser and the Administrator accept no liability, financial loss or opportunity loss in this eventuality. In such circumstances, the Shares will be redeemed in accordance with the current terms and conditions of the Shares. The Administrator will return funds as soon as practicable less any bank transaction charges.
2. Further detailed terms and conditions governing an investment in the Company are contained in the Final 2025 Prospectus, and the Articles of Incorporation.
3. An investment in the Company may only be made in reliance on the terms of the Final 2025 Prospectus and the amended and restated Articles approved at the Company’s general meeting. Shareholders retaining some or all of their Shares must carefully read and understand all the terms and conditions in these documents and agree to be bound by such terms and conditions.
4. Notwithstanding anything to the contrary contained in any document, if, at any time, the Final 2025 Prospectus is required to be amended solely as a consequence of the directions, instructions or requirements of a regulator (including but not limited to the Companies and Intellectual Property Commission of South Africa), the Company will amend the Final 2025 Prospectus in compliance with such directions, instructions or requirements. Shareholders will be notified of such amendments immediately. If the Final 2025 Prospectus is required to be amended by such regulator, the Shareholders shall have no claim against the Company, the Investment Adviser and/or the Administrator arising from the required amendment.
5. Privacy notice; As a Shareholder in the Company, the Company is already the controller of your personal data and the full privacy notice of the Company can be found via the following link: [Privacy Notice - Guernsey](#). The annual review of this notice took place in August 2024. If you have any questions about our use of your personal data, our retention procedures or our security processes, please contact the administrator on behalf of the Company.

DECLARATIONS

1. I/We warrant that all the information given in this Election Form, and in all documents that have been or will be signed by me/us in connection with the proposed election, whether in my/our handwriting or not, is true and complete.
2. I/We agree that all the statements I/we have made in this Election Form and the documents stated above are accurate and true and any mis-statement or omission made by myself/ourselves may lead to any contract made being declared void by the Company and/or the Administrator, and the Company shall be entitled to deduct all costs and expenses incurred by the Company and/or the Administrator in connection with any mis-statement or omission made by myself/ourselves, from all monies paid by myself/ourselves.
3. I/We agree that no statement, whether made by myself/ourselves or by the person canvassing for or handling this Election Form or by any other person, shall be binding upon the Company and/or the Administrator unless the same be reduced to writing, submitted to the Company and the Administrator and made part of the contract.
4. I/We also agree that should this Election Form be accepted by the Company and the Administrator it will be conditional upon there having been no material alteration to the facts on which the acceptance was based.
5. I/We have read and understood the terms and conditions of the Company’s Prospectus, I/We agree to be bound thereby and I/we have acquainted myself/ourselves with the charges of the Investment Adviser, the Administrator and the Company.
6. I/We agree and acknowledge that if an adjustment event (such as a change in law, tax, hedging costs etc.) occurred under the Debt Instruments it will reduce the amount to be paid to the Company and then the capital protection to be provided by the Debt Instruments may not be fully effective.
7. I am/We are not resident in the United States of America and its territories nor resident in any jurisdiction where investments in the Company would be unlawful or otherwise not permitted.
8. I/We confirm that I am/we are 18 years of age or over and are aware of the risks involved in investing in the Company.
9. I am/We are aware that taxation consequences might be relevant to the acquisition, holding or disposal of Shares and that I/we will take appropriate tax advice in this regard and ensure that I/we comply with all laws applicable to my/our country of residence. I/We agree that the Company cannot be held responsible for any tax liability that arises as a result of investing in the Company.
10. I am/We are applicants that can afford to take a higher degree of risk, which may include the risk of the loss of my/our entire investment, and who have/has extensive knowledge and experience in financial and business matters and am/are capable of evaluating the merits and risks associated with an investment in the Company.
11. I/We acknowledge that the accounts and notices of the Company will be sent electronically and will be sent to the email address provided in this Election Form.
12. I/We acknowledge that fractions of Shares may be issued.
13. I/We acknowledge and agree that as an applicant, I/we represent and warrant that I/we have read and understood the terms of the appropriate privacy policy, found by accessing the link <https://www.apexgroup.com/data-protection-notice>.
14. In the case of a third-party applicant, I/we confirm that I/we have provided adequate notice to the data subject and obtained all necessary consents in order to enable the Administrator, Company and controlling affiliates to process their personal information; and I/we hereby fully indemnify the Company and/or Administrator and/or any of the controller affiliates and keep them fully and effectively indemnified against all costs and demands, claims, expenses (including legal costs and disbursements on a full indemnity basis), losses (including indirect losses and loss of profits, business and reputation), actions, proceedings and liabilities of whatsoever nature arising from or incurred by the Company and/or the Administrator and/or the controller affiliates in connection with any failure by me/us as third party applicant to comply with the provisions of this respectively.
15. I/We and the third-party applicant (if applicable) each acknowledge that the Company, controller affiliates and Administrator may transfer personal information to a third country in accordance with the terms of the privacy notice provided.
16. I/We confirm that I/we have read and understood the FATCA and CRS section of the Election Form and agree to make the declarations set out under the relevant sections entitled FATCA and CRS.
17. I/We hereby agree to provide such information as the Company deems necessary, and may request from time to time, to comply with FATCA, CRS, any FFI (“Foreign Financial Institutions”) agreement from time to time in force, or any obligation arising under the implementation of any applicable intergovernmental agreement.
18. I/We hereby agree that the information contained in this form and information regarding the Controlling Person and any Reportable Account(s) may be reported to the tax authorities of the country in which information is maintained and exchanged with tax authorities of another country or countries in which I/the Controlling Person may be tax resident pursuant to intergovernmental agreements to exchange financial account information.
19. I/We certify that I/we are authorised to sign for the Controlling Person, to which this form relates and where I am/we are not the Controlling Person.

ADVANCED INVESTMENT HOLDINGS LIMITED
(the “Company” or “AIHL”)
Registered number: 59932

20. I/We, hereby confirm that where I/we have provided information regarding any other person (such as a Controlling Person or other Reportable Person to which this form relates) that I/we will, within 30 days of signing this form, notify those persons that I/we have provided such information and that such information may be provided to the tax authorities of the country in which the information is maintained and exchanged with tax authorities of another country or countries in which the person may be tax resident pursuant to intergovernmental agreements to exchange financial account information.
21. I/We hereby undertake to advise the Administrator within 30 days of any change in circumstances which affects the tax residency status of the individual identified in this form or causes the information contained herein to become incorrect, and to provide the Administrator with a suitably updated self-certification and declaration within 90 days of such change in circumstances.
22. I/We acknowledge and understand the investment objective as described in the Prospectus of the Company.
23. I/We the undersigned confirm that I/we have read and understood this declaration and understand its implications.