Optimal Investment Growth Basket Limited

Performance Overview

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30 October 2026

This investment provides 167.5% participation in the growth of a basket of international indices (from 0% to 40% index growth) as tabulated below, in USD, up to a maximum return of 67%, together with 100% principal preservation in USD should the investor remain invested for the full term of 5-years and 16 days.

Index performance since inception

Index	Weight	Initial Spot at 11.12.2023	Index Value at 30.10.2026	% Index Movement	% Weighted Movement	At 167.5% participation subject to a maximum index performance of 40% in USD (max return 67%)
S&P 500® (SPX)	40%	4,622.44	7,580.07	63.98%	25.59%	
Euro Stoxx 50® (SX5E)	25%	4,540.19	6,131.31	35.05%	8.76%	
Nikkei225 (NKY)	20%	32,791.80	63,290.11	93.01%	18.60%	
iShares MSCI Emerging Markets ETF (EEM US)	15%	39.24	61.04	55.56%	8.33%	
Total Weighted Average Growth					**61.29%**	**67.00%**

The value at maturity will be calculated as the average of the monthly closing values for a period of 3 months preceding maturity.

Mark-to-market performance in USD (Class B ISIN GG00BF50HR52 / Bloomberg Ticker: OPTIVUR GU)

The underlying table shows how the different elements of the share have moved since inception. The final column simulates the value of the investment at maturity should the index levels remain at the levels for this overview period.

Split	Inception 11.12.2023	Market value for this overview	Indicative expiry for this overview
Credit linked note issued by Morgan Stanley referencing Barclays PLC, HSBC Holdings PLC, Société Générale SA subordinated debt	2,891.59	3,399.14	3,988.54
Equity option (Goldman Sachs)	826.17	2086.40	2,672.32
Fees	262.04	104.50	0.00
Expenses	8.74	0.00	0.00
Total USD	**3,988.54**	**5,590.04**	**6,660.86**

Overall mark-to-market return (USD)	40.15%	**Overall indicative expiry return (USD)**	67.00%

Overall share price

Issue price	3,988.54	**GBPUSD inception rate - 11.12.2023**	1.2555
Mark-to-market value	5,590.04	**GBPUSD current rate - 30.10.2026**	1.339
Indicative expiry value	6,660.86	**Expiry date**	27 December 2028

Mark-to-market performance in GBP Class A ISIN GG00B29NFJ78 / Bloomberg Ticker: OPTIVGR GU

The underlying table shows how the different elements of the share have moved since inception. The final column simulates the value of the investment at maturity should the index levels remain at the levels for this overview period.

Split	Inception 11.12.2023	Market value for this overview	Indicative expiry for this overview
Credit linked note issued by Morgan Stanley referencing Barclays PLC, HSBC Holdings PLC, Société Générale SA subordinated debt	2,303.14	2,538.00	2,978.08
Equity option (Goldman Sachs)	658.04	1,557.83	1,995.31
Fees	208.71	78.03	0.00
Expenses	6.96	0.00	0.00
Total GBP	**3,176.85**	**4,173.86**	**4,973.39**

Overall mark-to-market return (GBP)	31.38%	**Overall indicative expiry return (GBP)**	56.55%

Overall share price

Issue price	3,176.85	**GBPUSD inception rate - 11.12.2023**	1.2555
Mark-to-market value	4,173.86	**GBPUSD current rate - 30.10.2026**	1.3393
Indicative expiry value	4,973.39	**Expiry date**	27 December 2028

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