INTERNATIONAL TITANS BASKET LIMITED

(the "Company" or "ITBL") | Registered number: 52616

GENERAL TERMS AND CONDITIONS

APPLICATION OF THESE TERMS

These General Terms and Conditions apply to any Application Form, Election Form, and Top Up Application Form (collectively the "Forms" and any one a "Form" as the context may require) completed in connection with an investment in International Titans Basket Limited (the "Company" or "ITBL").

DEFINITIONS

Appendix C List of Countries	Please access the current list of Appendix C countries as referred to in the Handbook on Countering Financial Crime (AML/CFT/CPF) using the following link: [link] and note that these are subject to change.
Commercially Exposed Person	Commercially Exposed Persons (CEPs) will be senior executives of well-known commercial enterprises, being a national or international business which can be regarded as a household name either locally, or elsewhere.
FATCA	FATCA stands for the Foreign Account Tax Compliance provisions, which were enacted into U.S. law as part of the Hiring Incentives to Restore Employment (HIRE) Act on March 18, 2010. FATCA creates a new information reporting and withholding regime for payments made to certain non-U.S. financial institutions and other non-U.S. entities.
High Risk Applicants	If you are a Politically Exposed Person, Commercially Exposed Person or from a High Risk Jurisdiction you are considered a high risk applicant.
High Risk Jurisdictions	Please access the current list of Appendix H and Appendix I high risk jurisdictions (being countries and territories which the GFSC have identified as presenting a higher risk of money laundering, terrorist financing and/or proliferation financing) as referred to in the Handbook on Countering Financial Crime (AML/CFT/CPF) using the following link: link] and note that these are subject to change.
Participating Jurisdiction	A Participating Jurisdiction means a jurisdiction with which an agreement is in place pursuant to which it will provide the information set out in the Common Reporting Standard (CRS).
Politically Exposed Person/ PEP	The term Politically Exposed Person means any current and former senior political figure who holds or held a Prominent Function (as defined below), or a natural person who is or has been entrusted with a Prominent Function by an international organisation. The PEP status also applies to their immediate family and close associates. A senior political figure is a senior figure in the executive, legislative, administrative, military or judicial branches of a government (elected or non-elected), a senior figure of a major political party, or a senior executive of a government owned corporation. It includes any corporate entity, partnership or trust relationship that has been established by, or for the benefit of, a senior political figure. Immediate family typically includes the person's parents, siblings, spouse, partner (where considered by the law of the country or territory in which the relevant public function is held as being equivalent to a spouse), children, in-laws, grandparents and grandchildren. Close associate typically

	includes a person who is widely and publicly known to maintain an unusually close relationship with the PEP and includes a person who is in a position to conduct substantial domestic and international financial transactions on the PEP's behalf. Prominent Functions are: (i) heads of state or heads of government; (ii) senior politicians and other important officials of political parties; (iii) senior government officials; (iv)senior members of the judiciary; (v) senior military officers; and (vi) senior executives of state-owned body corporates e.g. directors, councilors and members of the board or equivalent positions.
Reportable Jurisdiction	A jurisdiction in which an obligation to provide financial account information is in place.
Reportable Jurisdiction Person	An applicant that is a tax resident in a Reportable Jurisdiction(s) under the tax laws of such jurisdiction(s).
Reportable Person	A Reportable Person is defined as a Reportable Jurisdiction Person, other than: (i) a corporation, the stock of which is regularly traded on one or more established securities markets; (ii) any corporation that is a Related Entity of a corporation described in clause (i); (iii) a Governmental Entity; (iv) an International Organisation; (v) a Central Bank; or (vi) a Financial Institution (except for an Investment Entity described in Sub Paragraph A(6) b) of the CRS that are not Participating Jurisdiction Financial Institutions. Instead, such Investment Entities are treated as Passive NFEs).
Resident for tax purposes	Generally, an applicant will be resident for tax purposes in a jurisdiction if, under the laws of that jurisdiction (including tax conventions), it pays or should be paying tax therein by reason of his/er/its domicile, residence, place of management or incorporation, or any other criterion of a similar nature, and not only from sources in that jurisdiction. For additional information on tax residence, please talk to your tax adviser or see the following link: OECD Global Forum on Transparency and Exchange of Information for Tax Purposes.
Tax Identification Number (TIN) (including functional equivalent)	The term TIN means Taxpayer Identification Number or a functional equivalent in the absence of a TIN. A TIN is a unique combination of letters or numbers assigned by a jurisdiction to an individual and used to identify the individual for the purposes of administering the tax laws of such jurisdiction. Further details of acceptable TINs can be found at the following link: OECD Global Forum on Transparency and Exchange of Information for Tax Purposes. Some jurisdictions do not issue a TIN. However, these jurisdictions often utilise some other high integrity number with an equivalent level of identification (a functional equivalent).

GENERAL TERMS AND CONDITIONS

1. Words and phrases used in the Forms and other related documents shall have the same meaning ascribed to them in the section titled "Definitions" above and in the 2026 Prospectus (available in electronic format).
2. If money is received in the Company's bank account but the relevant Form and/or any other related document is incomplete either from a regulatory or legal standpoint, the Company will be unable to proceed with the investment until all satisfactory information is received, which information must be received prior to the offer deadline of 16 October 2026.
3. The Investment Adviser, the Company and the Administrator accept no responsibility for the transfer of funds to the Company's nominated bank account. It is the Applicant's responsibility to ensure that the funds are received by the Company in its nominated account on or before the Closing Date.

4. The Investment Adviser, the Company and the Administrator reserve the right to refuse applications for investment at their discretion.

5. The relevant Form and client due diligence must be received by the Administrator in the manner specified in the relevant Form.

6. The minimum subscription amount is noted in the relevant Form and in the 2026 Prospectus.

7. To avoid unnecessary expense and to facilitate redemption of shares, share certificates will not be issued, contract notes will be issued in their place.

DECLARATION

The Applicant (being any applicant or joint applicants that complete a Form):

1. Warrants that all the information given in the relevant Form and in all other related documents, that have been or will be signed, completed and/or submitted by the Applicant in connection with the proposed investment, whether in handwriting or online, is true and complete.

2. Agrees that all the statements which the Applicant has made in the documents referred to in paragraph 1 above, are accurate and true and any misstatement or omission made by the Applicant may lead to any contract made being declared void by the Company and/or the Administrator, and the Company shall be entitled to deduct all costs and expenses incurred by the Company and/or the Administrator in connection with any misstatement or omission made by the Applicant, from all monies paid by the Applicant.

3. Agrees that no statement, whether made by the Applicant or by the person canvassing for or handling the Applicant's application in relation to the proposed investment or by any other person, shall be binding upon the Company and/or the Administrator unless the same be reduced to writing, submitted to the Company and the Administrator and made part of the contract.

4. Agrees that should this application be accepted by the Company and the Administrator it will be conditional upon there having been no material alteration to the facts on which the acceptance was based.

5. As read and understood the terms and conditions of the Company's 2026 Prospectus, agrees to be bound thereby and is acquainted with the charges of the Investment Adviser, the Administrator, and the Company.

6. Agrees and acknowledges that if an adjustment event (such as a change in law, tax, hedging costs etc.) occurred under the Debt Instruments it will reduce the amount to be paid to the Company and then the capital protection to be provided by the Debt Instruments may not be fully effective.

7. Is not resident in the United States of America and its territories nor resident in any jurisdiction where investments in the Company would be unlawful or otherwise not permitted.

8. Confirms that the Applicant is aware of the risks involved in investing in the Company and (in the case of natural persons only) is 18 years of age or over.

9. Is aware that taxation consequences might be relevant to the acquisition, holding or disposal of shares and that the Applicant will take appropriate tax advice in this regard and ensure that the Applicant complies with all laws applicable to the Applicant's country of residence.

10. Agrees that the Company cannot be held responsible for any tax liability that arises as a result of investing in the Company.

11. Is an applicant that can afford to take a higher degree of risk, which may include the risk of the loss of the Applicant's entire investment, and who has extensive knowledge and experience in financial and business matters and is capable of evaluating the merits and risks associated with an investment in the Company.

12. Acknowledges that the accounts and notices of the Company will be sent electronically and will be sent to the email address provided in the relevant Form.

13. Acknowledges that fractions of shares may be issued.

14. Represents and warrants that the Applicant has read and understood the terms of the appropriate privacy policy, found by accessing the link in the section titled "Privacy Policy" below.

15. Confirms that, where the Applicant has made application for and on behalf of a third-party applicant, the Applicant has provided adequate notice to the data subject and obtained all necessary consents in order to enable the Administrator, Company and controlling affiliates to process the third-party applicant's personal information; and the Applicant hereby fully indemnifies the Company and/or Administrator and/or any of the controller affiliates and keep them fully and effectively indemnified against all costs and demands, claims, expenses (including legal costs and disbursements on a full indemnity basis), losses (including indirect losses and loss of profits, business and reputation), actions, proceedings and liabilities of whatsoever nature arising from or incurred by the Company and/or the Administrator and/or the controller affiliates in connection with any failure by the Applicant and third party applicant to comply with the provisions of this respectively.

16. Acknowledges on its own behalf and on behalf of the third party applicant that the Company, controller affiliates and Administrator may transfer personal information to a third country in accordance with the terms of the privacy notice provided.

17. Confirms that the Applicant has read and understood the Tax Self-Certification Form (FATCA and CRS) applicable to the application and agrees to make the declarations set out in that form.

18. Agrees to provide such information as the Company deems necessary, and may request from time to time, to comply with FATCA, CRS, any FFI (Foreign Financial Institution) agreement from time to time in force, or any obligation arising under the implementation of any applicable intergovernmental agreement.

19. Agrees that the information contained in the relevant Form and any other related documents submitted in connection with the investment (including information regarding the Related Parties, Controlling Person (in the case of an Applicant that is a company) and any Reportable Account(s)) may be reported to the tax authorities of the country in which the information is maintained and exchanged with tax authorities of another country or countries in which the Applicant(s), Related Parties and/or Controlling Person may be tax resident pursuant to intergovernmental agreements to exchange financial account information.

20. Certifies that, where the Applicant is not the Related Party or Controlling Person, the Applicant is (in the case of an Applicant that is a company) authorised to sign for the Related Party(ies) and/or Controlling Person, to which the Related Parties and Controlling Persons Identification Form relates.

21. Confirms that where the Applicant has provided information regarding any other person (such as a Related Party, Controlling Person or other Reportable Person to which the relevant Form or any related document relate), the Applicant will, within 30 days of signing the relevant Form, notify those persons in relation to whom the Applicant has provided such information and that such information may be provided to the tax authorities of the country in which the information is maintained and exchanged with tax authorities of another country or countries in which the relevant person may be tax resident pursuant to intergovernmental agreements to exchange financial account information.

22. Undertakes to advise the Administrator within 30 days of any change in circumstances which affects the tax residency status of the Applicant or any individual identified in the relevant Form or any related document, or which causes the information contained therein to become incorrect, and to provide the Administrator with a suitably updated self-certification and declaration within 90 days of such change in circumstances.

23. Acknowledges and understands the investment objective as described in the 2026 Prospectus of the Company.

PRIVACY NOTICE

The Apex Data Protection Privacy Notice sets out how personal data is collected, processed and disclosed. The full privacy notice can be viewed via the following link, https://www.apexgroup.com/privacy/privacy-notice-guernsey/. The annual review of this notice took place in October 2025. Any questions about the use of the Applicant's personal data, the retention procedures or security processes, please contact our Apex Group Guernsey Data Protection Officer by email at cidpo@apexgroup.com or by post to 1 Royal Plaza, Royal Avenue, St Peter Port, Guernsey, GY1 2HL.

If the Applicant is already a shareholder in the Company, then the Company is already the controller of the Applicant's personal data and the full privacy notice of the Company can be found via the following link, https://www.apexgroup.com/investec-basket-information/. If you have any questions about our use of your personal data, our retention procedures or our security processes, please contact the Administrator on behalf of the Company.