



CONVERSION

Broadscope's Conversion Benefits

At Broadscope, we have successfully completed many conversions from in-house teams as well as from other fund administrators. We have developed and utilized an efficient process to become operationally ready for full-service administration quickly. In fact, we typically complete conversions of single fund complexes within 30 days and multiple fund complexes within 60 days.

We do the heavy lifting throughout the conversion process — gathering, uploading and verifying fund data. Throughout the process, we utilize:

- Detailed checklists at various stages of the process.
- A secure Web portal for safely gathering important documents and sensitive data.
- Standardized data upload templates to save time and simplify data entry.

About Broadscope

We deliver private equity fund administration to clients in the USA. Our speciality is a high-touch administration service incorporating a central point of contact, best-in-class technology and a dedicated client service team. Our senior team has provided high-quality fund administration to the private industry since 1991 and we have a team focused exclusively on the private equity industry.

Our approach has been successful because we focus our initial efforts on converting the critical data needed to support operational readiness. As a result, we are quickly prepared to issue a capital call or distribution to your investors, wire funds for deal closings, pay vendor invoices and ensure that financial statements and partner capital statements are issued timely.

Once operational, we shift our conversion focus to creating your web-based performance reporting dashboards that make firm stand out with your investors and among your peers.

Broadscope is a part of the Apex Group. As a combined business, we have the ability to reach globally, service locally and provide cross-jurisdictional solutions. This powerful partnership results in a combined team of 500 locally based employees across the Americas, administering 578 private equity funds, and supporting the most well-known institutional PE investors in the USA.

Broadscope 


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